Earnings Report (*Kessan Tanshin*) for the Three Months Ended June 30, 2026
(J-GAAP)

August 7, 2026

Company Name: **Mitsubishi HC Capital Inc.**
Stock Exchange Listed on: Tokyo (Prime Market)
Company Code: 8593 URL: https://www.mitsubishi-hc-capital.com/english/
Representative: Taiju Hisai, Representative Director, President & CEO
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Scheduled Commencement of Dividend Payment: －
Supplemental Material for Financial Results: Available
Holding of Financial Results Briefing: Yes (for Institutional Investors and Analysts)

(Amounts are rounded down to the nearest million yen)

1. Consolidated Results for the Three Months Ended June 30, 2026

(1) Consolidated Operating Results

(% represents the change from the same period in the previous fiscal year)

	Revenues		Operating income		Recurring income		Net income attributable to owners of the parent	
For the three months ended	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
June 30, 2026	539,102	(7.8)	47,104	(42.9)	46,486	(41.7)	31,609	(44.8)
June 30, 2025	584,500	10.3	82,487	68.5	79,694	61.9	57,271	46.2

(Note) Comprehensive income: For the three months ended June 30, 2026: ¥57,000 million －%
For the three months ended June 30, 2025: ¥5,140 million (96.5)%

	Earnings per share	Diluted earnings per share
For the three months ended	(Yen)	(Yen)
June 30, 2026	22.03	21.99
June 30, 2025	39.89	39.82

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	(Millions of yen)	(Millions of yen)	%	(Yen)
June 30, 2026	13,314,409	2,028,299	15.1	1,400.56
March 31, 2026	13,089,557	2,008,779	15.2	1,385.22

(Reference) Net assets excluding share acquisition rights and non-controlling interests: As of June 30, 2026: ¥2,008,119 million
As of March 31, 2026: ¥1,989,064 million

2. Dividends

	Dividends per share				
	1st Quarter - end	2nd Quarter - end	3rd Quarter - end	Fiscal year - end	Annual
For the fiscal year	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
ended March 31, 2026	—	22.00	—	24.00	46.00
ending March 31, 2027	—				
ending March 31, 2027 (Forecast)		25.00	—	26.00	51.00

(Note) Revisions to the previously announced dividend forecast: No

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Year-on-year change %)

	Net income attributable to owners of the parent		Earnings per share
	(Millions of yen)	%	(Yen)
Full year	160,000	(1.4)	111.57

(Note) Revisions to the previously announced financial forecast: No

* Notes

(1) Significant changes in the scope of consolidation during the period : No

(2) Application of accounting treatments specific to the preparation of the quarterly consolidated financial statements : Yes

(Note) Please refer to “2. Quarterly Consolidated Financial Statements and Major Notes, (3) Notes to the Quarterly Consolidated Financial Statements (Notes concerning accounting treatments specific to the preparation of the quarterly consolidated financial statements)” on page 10 for details.

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements

(i) Changes in accounting policies with revision of accounting standards, etc. : No

(ii) Changes in accounting policies other than (i) above : No

(iii) Changes in accounting estimates : No

(iv) Retrospective restatements : No

(4) Number of outstanding shares (common shares)

(i) Number of outstanding shares (including treasury shares)	As of June 30, 2026	1,466,912,244	shares	As of March 31, 2026	1,466,912,244	shares
(ii) Number of treasury shares	As of June 30, 2026	33,112,528	shares	As of March 31, 2026	30,990,390	shares
(iii) Average number of shares outstanding during the period	For the three months ended June 30, 2026	1,434,687,917	shares	For the three months ended June 30, 2025	1,435,601,231	shares

(Note) The Company has introduced an employee stock ownership plan effective from the three months ended June 30, 2026. The number of treasury shares includes the Company’s shares held by a trust under the performance-based stock compensation plan for directors, etc. (1,747,432 shares as of June 30, 2026, 2,395,564 shares as of March 31, 2026) and those under the employee stock ownership plan (2,824,300 shares as of June 30, 2026). Also, treasury shares deducted from the calculation of the average number of shares outstanding during the period include shares held by a trust under the performance-based stock compensation plan for directors, etc. (2,233,531 shares for the three months ended June 30, 2026, 2,511,073 shares for the three months ended June 30, 2025) and shares held under the employee stock ownership plan (1,412,150 shares for the three months ended June 30, 2026).

* Review of the accompanying quarterly consolidated financial statements by certified public accountants or an audit firm : Yes (voluntary)

* Explanation regarding the appropriate use of the forecasts, etc.

(Remarks on forward-looking statements)

The forward-looking statements in this report, including financial forecasts, are based on information available to Mitsubishi HC Capital Inc. (“Company” or “we”) as of the date of release and certain assumptions deemed reasonable by the Company, and are not intended to assure that the Company will achieve such results. Actual results may differ significantly from the forecasts for various reasons.

* This document is written in Japanese and translated into English. The Japanese text is the original and the English text is for reference purposes. If there is any conflict or inconsistency between these two texts, the Japanese text shall prevail.

Contents

1. Summary of Operating Results, etc.

(1) Consolidated Operating Results

For the three months ended June 30, 2026, net income attributable to owners of the parent decreased by ¥25.6 billion, or 44.8% year on year, to ¥31.6 billion mainly due to the following factors:

1. The absence of the ¥22.8 billion positive impact of changes in the fiscal year-ends of our consolidated subsidiaries recorded in the previous fiscal year; and
2. A decrease in gains on asset sales in the Real Estate segment, etc.

(Billions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026	Change (%)
Revenues	584.5	539.1	(7.8)
Gross profit	151.5	113.4	(25.1)
Operating income	82.4	47.1	(42.9)
Recurring income	79.6	46.4	(41.7)
Net income attributable to owners of the parent	57.2	31.6	(44.8)

(Major topics)

April 2026
- Announced "Medium-term Management Plan for FY2026-FY2028 (2028 MTMP)"
  ("Medium-term Management Plan" page of the website)
  URL https://www.mitsubishi-hc-capital.com/english/investors/plan.html

May 2026
- Announced that Mitsubishi HC Capital Energy Inc., our group company, and Tohoku Electric Power Co., Inc. signed an investors' agreement to jointly develop and operate "non-FIT solar power generation facilities" to be used for off-site corporate PPA*.
  * A service in which a retail electricity provider purchases renewable electricity from a power producer that owns off-site solar, wind and other renewable power generation facilities and supplies that electricity to the customer via the electricity grid operated by the transmission and distribution utility.
- Announced that the Company has decided to introduce a stock ownership plan for its employees.
- Announced the conclusion of a capital and business alliance agreement with Morgenrot Inc. aimed at creating new digital infrastructure that supports AI and data utilization.

June 2026
- Announced that the Company has been selected for the first time for the "Supplier Engagement Assessment (SEA) Leaderboard," the highest level of recognition in the 2025 Supplier Engagement Assessment conducted by CDP*.
  * An international non-profit organization that operates the world's only independent environmental disclosure system.
- Announced that the Company has been recognized with "Prime" status for the first time in the ISS ESG Corporation Rating conducted by ISS STOXX (formerly ISS ESG)*, a leading global ESG rating agency.
  * A global information provider under the Deutsche Börse Group, supporting decision-making in capital markets through the provision of indices, as well as ESG data and related analytics.
- Announced the conclusion of a capital and business alliance agreement with First Loop Technologies, Inc., which provides on-site digital transformation (DX) solutions for the manufacturing, logistics, construction, and social infrastructure maintenance sectors.
- Announced the conclusion of a shareholders' agreement with Brookfield Asset Management Ltd. to form a joint venture for the renewable energy business and acquire renewable energy generation assets in Europe.
- Announced that the Company has been selected as a constituent of the "SOMPO Sustainability Index" managed by Sompo Asset Management Co., Ltd. for nine consecutive years.

(2) Operating Results by Reportable Segment

Operating results by reportable segment* and major factors contributing to the changes are as follows. Following the organizational changes effective April 1, 2026, “Mobility” was integrated into “Logistics,” and our reportable segments were revised to the following six segments beginning with the three months ended June 30, 2026. We also revised the method of allocating company-wide expenses, including interest expenses, to better manage the performance of each reportable segment.

The figures for the three months ended June 30, 2025 have been restated to reflect the revisions to the segment classification and the method of allocating company-wide expenses, including interest expenses.

* For an overview of the reportable segments, please refer to “2. Quarterly Consolidated Financial Statements and Major Notes, (3) Notes to the Quarterly Consolidated Financial Statements (Notes concerning segment information, etc.)” on page 10.

(Customer Solutions)

Segment profit was broadly in line with the prior year at ¥9.1 billion, as lower credit costs were offset by lower gains on real estate sales.

(Global Customer Business)

Segment profit increased by ¥5.4 billion, or 584.2% year on year, to ¥6.3 billion, mainly reflecting lower credit costs in the commercial truck business in the Americas and the absence of business restructuring expenses in Asia & Oceania recorded in the previous fiscal year.

(Environment & Energy)

Segment loss increased by ¥2.5 billion to ¥3.2 billion, mainly reflecting higher equity-method losses from European Energy A/S.

(Aviation)

Segment profit decreased by ¥9.7 billion, or 51.3% year on year, to ¥9.2 billion, mainly reflecting the absence of the prior-year positive impact of changes in the fiscal year-ends of our subsidiaries and lower leasing revenue associated with aircraft returns from a specific airline.

(Logistics)

Segment profit decreased by ¥7.2 billion, or 49.7% year on year, to ¥7.3 billion, mainly reflecting the absence of the prior-year positive impact of changes in the fiscal year-ends of our subsidiaries and lower gains on asset sales.

(Real Estate)

Segment profit decreased by ¥4.3 billion, or 59.6% year on year, to ¥2.9 billion, mainly reflecting the absence of significant gains on asset sales recorded in the previous fiscal year.

Segment profit or loss

(Billions of yen)

		For the three months ended June 30, 2025	For the three months ended June 30, 2026	Change (%)
Reportable segments	Customer Solutions	9.2	9.1	(1.4)
	Global Customer Business	0.9	6.3	584.2
	Environment & Energy	(0.7)	(3.2)	－
	Aviation	18.9	9.2	(51.3)
	Logistics	14.6	7.3	(49.7)
	Real Estate	7.3	2.9	(59.6)
Adjustments		6.8	(0.1)	－
Total		57.2	31.6	(44.8)

(Notes) 1. Adjustments of segment profit (loss) consist of company-wide expenses and income not allocated to any reportable segments.

2. Total of segment profit (loss) is consistent with net income attributable to owners of the parent on the quarterly consolidated statements of income.

Segment assets

Effective from the three months ended June 30, 2026, the scope of assets included in calculating segment assets was revised from operating assets, equity-method investments, goodwill, investment securities and other assets to total assets to better manage the performance of each reportable segment. The figures as of March 31, 2026 have been restated to reflect the revisions to the segment classification and the scope of assets included in calculating segment assets.

(Billions of yen)

		As of March 31, 2026	As of June 30, 2026	Change (%)
Reportable segments	Customer Solutions	3,310.6	3,309.7	(0.0)
	Global Customer Business	3,683.3	3,755.5	2.0
	Environment & Energy	621.7	616.2	(0.9)
	Aviation	3,021.9	3,134.5	3.7
	Logistics	1,412.6	1,439.7	1.9
	Real Estate	830.5	885.6	6.6
Adjustments		208.6	172.8	(17.1)
Total		13,089.5	13,314.4	1.7

(Notes) 1. Adjustments of segment assets consist of company-wide assets not attributable to any reportable segments and offsets of transactions between segments.

2. Total of segment assets is consistent with total assets on the quarterly consolidated balance sheets.

(3) Consolidated Financial Position

Compared to the figures as of March 31, 2026, total assets as of June 30, 2026 increased by ¥224.8 billion to ¥13,314.4 billion, net assets increased by ¥19.5 billion to ¥2,028.2 billion, and interest-bearing debt (excluding lease obligations) increased by ¥224.4 billion to ¥10,104.8 billion.

(4) Outlook

Net income attributable to owners of the parent for the three months ended June 30, 2026 represented 19.8% of the full-year forecast of ¥160.0 billion. The consolidated financial forecast for the fiscal year ending March 31, 2027 announced on May 15, 2026 remains unchanged, as the majority of the gains on asset sales in the Specialized Business segments* are expected to be recognized in the second half and results to date have been generally in line with the forecast.

*Specialized Business segments comprise the Environment & Energy, Aviation, Logistics and Real Estate segments.

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	366,035	317,902
Installment receivables	190,325	184,600
Lease receivables and investments in leases	3,273,174	3,279,700
Operating loans receivables	2,133,536	2,204,715
Other operating loans receivable	234,005	224,248
Lease and other receivables	97,411	94,974
Securities	8,856	9,185
Merchandise	92,721	100,316
Other current assets	249,232	224,608
Allowance for doubtful accounts	(28,492)	(30,278)
Total current assets	6,616,807	6,609,972
Non-current assets		
Property, plant and equipment		
Leased assets		
Leased assets	5,024,996	5,230,007
Advances on purchases of leased assets	132,105	114,194
Total leased assets	5,157,101	5,344,202
Other operating assets	273,629	283,830
Own-used assets	21,071	20,747
Total property, plant and equipment	5,451,803	5,648,780
Intangible assets		
Leased assets	3,113	2,713
Other intangible assets		
Goodwill	91,644	90,265
Other	158,526	158,882
Total other intangible assets	250,171	249,147
Total intangible assets	253,284	251,860
Investments and other assets		
Investment securities	593,989	627,258
Distressed receivables	70,882	66,346
Other	130,889	137,801
Allowance for doubtful accounts	(31,885)	(31,655)
Total investments and other assets	763,875	799,751
Total non-current assets	6,468,964	6,700,392
Deferred assets		
Bond issuance costs	3,786	4,044
Total deferred assets	3,786	4,044
Total assets	13,089,557	13,314,409

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	200,237	181,420
Short-term borrowings	458,492	544,846
Current portion of bonds payable	529,412	504,766
Current portion of long-term borrowings	964,630	1,013,830
Commercial papers	1,196,700	1,209,521
Payables under securitization of lease receivables	279,976	265,098
Income taxes payable	16,889	5,910
Deferred profit on installment sales	9,222	9,181
Provision for bonuses	20,900	7,755
Provision for bonuses for directors (and other officers)	1,906	1,523
Provision for share awards for directors (and other officers)	1,137	1,137
Provision for compensation losses	12,740	13,118
Other current liabilities	311,416	318,603
Total current liabilities	4,003,663	4,076,713
Non-current liabilities		
Bonds payable	1,951,792	1,990,054
Long-term borrowings	4,081,457	4,193,828
Long-term payables under securitization of lease receivables	417,915	382,925
Provision for retirement benefits for directors (and other officers)	33	33
Provision for share awards for directors (and other officers)	—	97
Provision for share awards for employees	—	226
Retirement benefit liability	2,744	2,806
Reserve for contract of insurance	13,024	13,058
Other non-current liabilities	610,147	626,366
Total non-current liabilities	7,077,115	7,209,397
Total liabilities	11,080,778	11,286,110
Net assets		
Shareholders’ equity		
Share capital	33,196	33,196
Capital surplus	545,158	545,153
Retained earnings	956,074	953,165
Treasury shares	(19,856)	(23,013)
Total shareholders’ equity	1,514,573	1,508,501
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,569	8,686
Deferred gains or losses on hedges	22,755	26,383
Foreign currency translation adjustment	426,023	447,795
Remeasurements of defined benefit plans	17,143	16,751
Total accumulated other comprehensive income	474,491	499,618
Share acquisition rights	1,251	1,222
Non-controlling interests	18,463	18,956
Total net assets	2,008,779	2,028,299
Total liabilities and net assets	13,089,557	13,314,409

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

(Quarterly Consolidated Statements of Income)

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Revenues	584,500	539,102
Cost of revenues	432,925	425,605
Gross profit	151,575	113,496
Selling, general and administrative expenses	69,088	66,392
Operating income	82,487	47,104
Non-operating income		
Interest income	121	255
Dividend income	259	192
Share of profit of entities accounted for using equity method	2,670	110
Recoveries of written off receivables	644	1,492
Other	1,622	1,423
Total non-operating income	5,318	3,474
Non-operating expenses		
Interest expenses	2,168	2,820
Distributions of profit or loss on silent partnerships	5,530	127
Other	411	1,144
Total non-operating expenses	8,111	4,092
Recurring income	79,694	46,486
Extraordinary income		
Gain on sale of investment securities	104	—
Total extraordinary income	104	—
Income before income taxes	79,799	46,486
Income taxes	22,272	14,623
Net income	57,527	31,862
Net income attributable to non-controlling interests	255	252
Net income attributable to owners of the parent	57,271	31,609

(Quarterly Consolidated Statements of Comprehensive Income)

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net income	57,527	31,862
Other comprehensive income		
Valuation difference on available-for-sale securities	532	121
Deferred gains or losses on hedges	(12,920)	4,565
Foreign currency translation adjustment	(39,403)	21,193
Remeasurements of defined benefit plans, net of tax	(306)	(393)
Share of other comprehensive income of entities accounted for using equity method	(288)	(349)
Total other comprehensive income	(52,386)	25,137
Comprehensive income	5,140	57,000
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	5,079	56,736
Comprehensive income attributable to non-controlling interests	60	263

(3) Notes to the Quarterly Consolidated Financial Statements

The quarterly consolidated financial statements are prepared in accordance with Article 4, Paragraph 1 of Standard for the Preparation of Quarterly Financial Statements of the Tokyo Stock Exchange, Inc. and accounting standards generally accepted in Japan for interim consolidated financial reporting (applying the omissions prescribed in Article 4, Paragraph 2 of Standard for the Preparation of Quarterly Financial Statements).

(Notes concerning accounting treatments specific to the preparation of the quarterly consolidated financial statements)

(Calculation of tax expenses)

Tax expenses of the Company and its certain consolidated subsidiaries were calculated by multiplying income before income taxes for the three months ended June 30, 2026 by the reasonably estimated effective tax rate (after tax effect accounting) applicable to income before income taxes for the fiscal year ending March 31, 2027.

(Notes concerning segment information, etc.)

1. Overview of reportable segments

Following organizational changes effective April 1, 2026, “Mobility” was integrated into “Logistics” beginning with the three months ended June 30, 2026.

The description of each reportable segment under the revised segment classification is as follows.

Reportable segments	Main business description
Customer Solutions	Finance solution business for companies and government agencies, energy-saving solution business, sales finance business provided through collaboration with vendors, real estate leasing business, and financial service business
Global Customer Business	Finance solution business, and sales finance business provided through collaboration with vendors in Europe, the Americas, and Asia & Oceania
Environment & Energy	Renewable energy business and environment-related finance solution business
Aviation	Aircraft leasing business and aircraft engine leasing business
Logistics	Marine container leasing business, railcar leasing business, and auto leasing business and related services
Real Estate	Real estate finance business, real estate investment business, and real estate asset management business

The segment information for the three months ended June 30, 2025 and the fiscal year ended March 31, 2026 has been restated to reflect the revised segment classification.

2. Calculation of revenues, profit or loss and assets by reportable segment

(Revision of the calculation of segment profit or loss and assets by reportable segment)

Beginning with the three months ended June 30, 2026, the method of allocating company-wide expenses, including interest expenses, and the scope of assets included in calculating segment assets were revised in order to better manage the performance of each reportable segment. The scope of assets included in calculating segment assets was revised from operating assets, equity-method investments, goodwill, investment securities and other assets to total assets.

The segment information for the three months ended June 30, 2025 and the fiscal year ended March 31, 2026 has been prepared based on the revised methods.

3. Information on revenues and profit or loss by reportable segment

For the three months ended June 30, 2025

(Millions of yen)

	Reportable segments						Adjustments (Notes) 1,2,4	Amount recorded in quarterly consolidated statements of income (Note) 3
	Customer Solutions	Global Customer Business	Environment & Energy	Aviation (Note) 4	Logistics (Note) 4	Real Estate		
Revenues								
Revenues from external customers	262,139	119,041	8,580	98,601	72,797	23,034	304	584,500
Inter-segment sales or transfers	261	12	1	—	—	6	(283)	—
Total	262,401	119,054	8,582	98,601	72,797	23,041	21	584,500
Segment profit (loss)	9,244	934	(743)	18,923	14,683	7,338	6,891	57,271

(Notes) 1. Adjustments of revenues consist of company-wide revenues not allocated to any reportable segments and inter-segment elimination.

2. Adjustments of segment profit (loss) consist of company-wide expenses and income not allocated to any reportable segments.

3. Segment profit (loss) is consistent with net income attributable to owners of the parent on the quarterly consolidated statements of income.

4. Effective April 1, 2025, Engine Lease Finance Corporation and its eight subsidiaries, CAI International, Inc. and its 15 subsidiaries, and PNW Railcars, LLC.* and its two subsidiaries changed their fiscal year-ends, and the resulting effect was adjusted through the consolidated statements of income. The effect of the fiscal period change on segment profit (loss) was ¥22,820 million, with ¥8,992 million recorded in the Aviation segment, ¥6,249 million in the Logistics segment and ¥7,578 million in Adjustments. The adjustment relates to financing transactions between consolidated companies in different segments resulting from unifying the fiscal year-ends.

* PNW Railcars, LLC has changed its company structure from PNW Railcars, Inc. on March 31, 2026.

For the three months ended June 30, 2026

(Millions of yen)

	Reportable segments						Adjustments (Notes) 1,2	Amount recorded in quarterly consolidated statements of income (Note) 3
	Customer Solutions	Global Customer Business	Environment & Energy	Aviation	Logistics	Real Estate		
Revenues								
Revenues from external customers	249,535	139,652	10,612	81,794	38,673	18,482	350	539,102
Inter-segment sales or transfers	252	21	2	—	6	0	(283)	—
Total	249,787	139,673	10,615	81,794	38,679	18,483	66	539,102
Segment profit (loss)	9,117	6,392	(3,273)	9,218	7,383	2,966	(195)	31,609

(Notes) 1. Adjustments of revenues consist of company-wide revenues not allocated to any reportable segments and inter-segment elimination.

2. Adjustments of segment profit (loss) consist of company-wide expenses and income not allocated to any reportable segments.

3. Segment profit (loss) is consistent with net income attributable to owners of the parent on the quarterly consolidated statements of income.

4. Information on assets by reportable segment

As described in “2. Calculation of revenues, profit or loss and assets by reportable segment,” segment assets as of June 30, 2026 increased as a result of the revision to the scope of assets included in segment assets. Segment assets as of March 31, 2026 are presented based on the revised segment classification and revised scope of assets included in segment assets.

As of March 31, 2026

(Millions of yen)

	Reportable segments						Adjustments (Note) 1	Amount recorded in consolidated balance sheets (Note) 2
	Customer Solutions	Global Customer Business	Environment & Energy	Aviation	Logistics	Real Estate		
Segment assets	3,310,695	3,683,352	621,736	3,021,985	1,412,626	830,549	208,612	13,089,557

(Notes) 1. Adjustments of segment assets consist of company-wide assets not attributable to any reportable segments and offsets of transactions between segments.
2. Segment assets are consistent with total assets on the consolidated balance sheets.

As of June 30, 2026

(Millions of yen)

	Reportable segments						Adjustments (Note) 1	Amount recorded in quarterly consolidated balance sheets (Note) 2
	Customer Solutions	Global Customer Business	Environment & Energy	Aviation	Logistics	Real Estate		
Segment assets	3,309,768	3,755,591	616,248	3,134,537	1,439,769	885,648	172,847	13,314,409

(Notes) 1. Adjustments of segment assets consist of company-wide assets not attributable to any reportable segments and offsets of transactions between segments.
2. Segment assets are consistent with total assets on the quarterly consolidated balance sheets.

5. Information on impairment losses on non-current assets or goodwill by reportable segment

For the three months ended June 30, 2025

(Significant impairment losses on non-current assets)

Not applicable

For the three months ended June 30, 2026

(Significant impairment losses on non-current assets)

The Aviation segment recorded impairment losses of ¥837 million on leased assets as part of cost of revenues.

(Notes concerning significant changes in shareholders’ equity)

Not applicable

(Notes concerning going concern assumption)

Not applicable

(Notes concerning quarterly consolidated statement of cash flows)

The quarterly consolidated statement of cash flows for the three months ended June 30, 2026 has not been prepared. Depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2025 and 2026 are as follows.

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation of leased assets	100,222	92,500
Depreciation of other operating assets	3,420	4,002
Depreciation of own-used assets	2,546	2,615
Other depreciation	958	1,184
Amortization of goodwill	2,999	2,653