

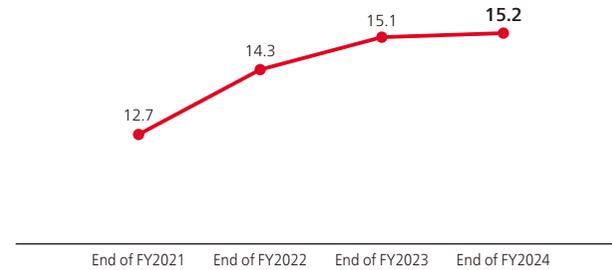
## Financial Highlights

### Net income attributable to owners of the parent (¥ in billions)



Although credit costs increased in the Global Customer Business and Environment & Energy segments, strong performance in the Aviation and Logistics segments and the recording of gains on the sale of large numbers of securities in the Environment & Energy segment resulted in a year-on-year increase in profits of ¥11.3 billion, marking the third consecutive term of record profits.

### Equity ratio (%)



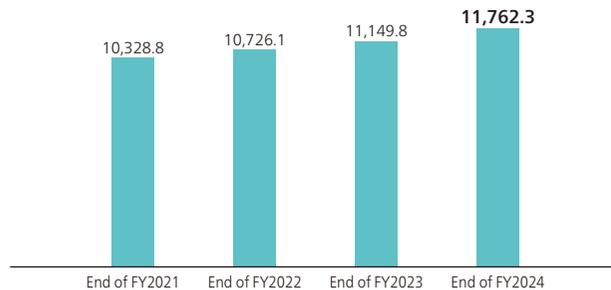
We aim to optimize the composition of capital and liabilities in response to changes in asset risk as we transform the quality of our assets over the medium to long term through the evolution and layering of business models.

### ROE (%)



While equity capital increased due to the yen's depreciation against the initial forecast for FY2024, net income remained at almost the same level as the initial forecast, even after taking into account the effect of the yen's depreciation, resulting in only a slight increase in ROE.

### Total assets (¥ in billions)



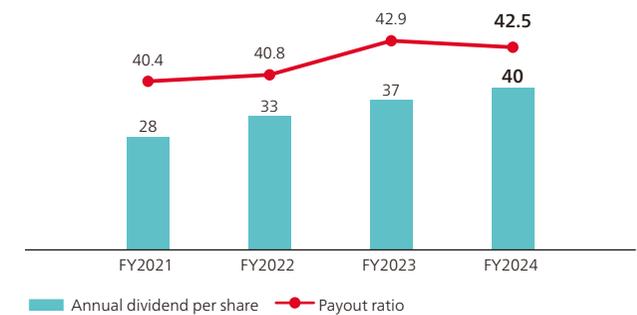
Although there was a decrease due to the deconsolidation of Sekisui Leasing and Miyuki Building, making European Energy an equity method affiliate, and an increase in lease assets in the Aviation and Logistics segments resulted in an increase of ¥612.4 billion compared to the end of the previous fiscal year.

### New transactions volume (¥ in billions)



There was an increase of ¥259.7 billion year on year due to factors such as a rise in new transactions in the Aviation and Real Estate segments, in addition to a significant expansion in new investments in marine containers in the Logistics segment.

### Dividend per share (¥) / payout ratio (%)



As a general rule, we will return profits to shareholders by distributing dividends. The target dividend payout ratio for the period of the 2025 MTMP (FY2023-2025) is set at 40% or higher, and we have achieved 26 consecutive years of dividend increases by raising the total dividend amount through profit growth.