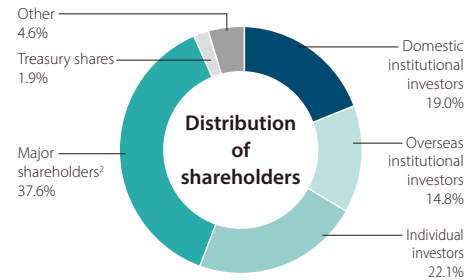


Shareholder Information

Stock information (as of March 31, 2026)

Number of authorized shares	4,800,000,000
Number of issued shares	1,438,317,418 (excluding 28,594,826 treasury shares)
Number of shareholders ¹	714,926

1. The number of shareholders includes shareholders who hold less than one unit.



2. Major shareholders are Mitsubishi Corporation, Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust and Banking, and Mitsubishi UFJ Morgan Stanley Securities.

Major shareholders

Name	Shares held (thousand shares)	Ownership (%) ³
Mitsubishi Corporation	264,044	18.35
Mitsubishi UFJ Financial Group, Inc.	208,345	14.48
The Master Trust Bank of Japan, Ltd. (trust account)	135,023	9.38
Custody Bank of Japan, Ltd. (trust account)	61,603	4.28
MUFG Bank, Ltd.	50,348	3.50
Mitsubishi UFJ Trust and Banking Corporation	28,431	1.97
Meiji Yasuda Life Insurance Company	27,990	1.94
STATE STREET BANK AND TRUST COMPANY 505001	12,291	0.85
JP MORGAN CHASE BANK 385781	12,117	0.84
STATE STREET BANK AND TRUST COMPANY 505103	11,568	0.80

3. The ownership percentage is calculated excluding treasury shares.

Statement of Authenticity



Kazuhiko Takeuchi

Senior Managing Executive Officer
Head of Corporate & Strategic Planning Division
Chief Strategy Officer

This Integrated Report has been prepared to communicate to stakeholders, from both financial and non-financial perspectives, the direction of medium- to long-term value creation that our Group aims to pursue and the initiatives to implement it.

The 2028 MTMP, which started in FY2026, sets out the Group's transition to a new stage in which we will accelerate the enhancement of corporate value by placing greater emphasis on profitability than ever before and further advancing corporate culture transformation. In this report, we explain specifically what the Group will do to improve ROE, including initiatives for business portfolio transformation to improve ROE—the top priority KPI of the 2028 MTMP—and initiatives to embed a mindset of transformation and taking on challenges as part of our corporate culture.

This report was prepared through a fair and transparent process under the leadership of management, with the Corporate Communications Department taking a central role and working closely with relevant departments. The information contained herein is based on reliable internal and external data, and every effort has been made to ensure accuracy, consistency, and completeness.

As the head of the Corporate & Strategic Planning Division, responsible for the preparation of this report, I hereby declare that the contents of this report appropriately reflect important matters concerning the Group's business activities and value creation, are based on facts, and have been prepared with integrity and authenticity. Going forward, we will continue to engage in dialogue with all stakeholders and strive to sustainably enhance corporate value and create social value.