

Notice Regarding Dividends of Surplus

Tokyo, May 17, 2021 --- Mitsubishi HC Capital Inc. (TSE/NSE:8593, Representative Director, President & CEO: Takahiro Yanai, “the Company”) has resolved at its Board of Directors’ meeting held on May 17, 2021 to distribute dividends of surplus with a record date of March 31, 2021.

1. Details of Dividends

	Dividend for the fiscal year, ended March 31, 2021	Most recent dividend forecast*	Dividend for the fiscal year, ended March 31, 2020
Record Date	March 31, 2021	March 31, 2021	March 31, 2020
Dividend Per Share	12.75 yen	12.75 yen	12.50 yen
Total Amount of Dividends	11,366 million yen	-	11,138 million yen
Effective Date	June 11, 2021	-	June 10, 2020
Source of Dividend	Profit surplus	-	Profit surplus

*Published on November 11, 2020

2. Reason for Dividends of Surplus

The Company has been aiming to continuously increase corporate value by strengthening and utilizing effectively its equity capital in order to actively respond to various customers’ needs. The Company has also pursued its basic policy of promoting corporate management that gives full consideration to its shareholders, its customers and other stakeholders, and provides continuous and stable dividends to shareholders while keeping an eye on the balance with capital adequacy.

As for the fiscal year ended March 31, 2021, net income attributable to owners of the parent company decreased compared to the previous fiscal year mainly due to the extraordinary factor of COVID-19 pandemic, however, the Company has decided to set the year-end dividend per share at 12.75 yen so that together with the interim dividend of 12.75 yen per share, the annual dividend becomes 25.50 yen per share. This decision has been made in line with the Company's basic policy on shareholder return which is the continuous and stable distribution of dividends to shareholders, and also has taken into consideration of the track record of the continuous increase of the dividend for the last 21 consecutive fiscal years. The annual dividend of 25.50 yen per share has thus increased by 0.50 yen per share compared with the previous fiscal year.

(Reference) Breakdown of Annual Dividends

Record Date	Dividend Per Share		
	Interim	End of Fiscal Year	Annual
Dividends for the fiscal year ended March 31, 2021	12.75 yen (paid)	12.75 yen	25.50 yen
Dividends for the fiscal year ended March 31, 2020 (paid)	12.50 yen	12.50 yen	25.00 yen

On April 1, 2021, the Company (former trade name : Mitsubishi UFJ Lease & Finance Company Limited) conducted an absorption-type merger in which Mitsubishi UFJ Lease & Finance Company Limited was the surviving company and Hitachi Capital Corporation (“Hitachi Capital”) was the merged company. Hitachi Capital has decided on February 5, 2021 to distribute the following dividends of surplus with a record date of March 31, 2021.

Hitachi Capital

Record Date	Dividend Per Share		
	Interim	End of Fiscal Year	Annual
Dividends for the fiscal year ended March 31, 2021	40.00 yen (paid)	54.00 yen	94.00 yen
Dividends for the fiscal year ended March 31, 2020 (paid)	52.00 yen	58.00 yen	150.00 yen*

* Regarding the annual dividend for the fiscal year ended March 31, 2020: Hitachi Capital distributed a special dividend of 40 yen per share with the record date of August 14, 2019, therefore Hitachi Capital distributed an annual dividend of 150 yen per share for the fiscal year ended March 31, 2020, consisting of two ordinary dividends (110 yen per share) and the special dividend.

■ Contact information

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(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original Japanese document shall prevail.