

## Announcement Regarding the Variance between the Consolidated Financial Results for the Year Ended March 31, 2020 and the Year Ended March 31, 2021

**Tokyo, May 17, 2021** - Mitsubishi HC Capital Inc. (TSE/NSE: 8593, Representative Director, President & CEO: Takahiro Yanai, “the Company”) hereby announces the variance between the consolidated financial results for the year ended March 31, 2020 and the year ended March 31, 2021 as follows.

- Description -

### 1. Variance between the consolidated financial results for the year ended March 31, 2020 and for the year ended March 31, 2021

(¥ million)

	Revenues	Operating income	Recurring income	Net income attributable to owners of the parent	Net income per share
Results for the year ended March 31, 2020 (A)	923,768	91,853	94,376	70,754	¥ 79.44
Results for the year ended March 31, 2021 (B)	894,342	62,414	65,002	55,330	62.08
Amount of change (B-A)	(29,425)	(29,439)	(29,374)	(15,424)	-
Rate of change (%)	(3.2)	(32.1)	(31.1)	(21.8)	-

### 2. Reasons for the variance

The Company's consolidated financial results for the year ended March 31, 2021 show that revenues, operating income, recurring income, and net income attributable to owners of the parent fell short of the previous year's results due to a decrease in lease revenues and sales gains in Aviation Business division, as well as an increase in credit costs and expenses related to the business integration with Hitachi Capital Corporation, while Real Estate Business performed well.

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original Japanese document shall prevail.

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