

**FOR IMMEDIATE RELEASE**

## **Notice concerning Change in Major Shareholder**

**Tokyo, April 1, 2021** --- Mitsubishi HC Capital Inc. (TSE:8593, Representative Director, President & CEO: Takahiro Yanai, “the Company”) hereby announced that the following change in the major shareholder of the Company took place on April 1, 2021.

1. Date of Change  
April 1, 2021

2. Background to the Change

As announced in the press release titled “Notice concerning Conclusion of Agreement on Business Integration through Merger between Mitsubishi UFJ Lease and Hitachi Capital” dated September 24, 2020, the Company (former trade name: Mitsubishi UFJ Lease & Finance Company Limited) implemented the Business Integration through an absorption-type merger on April 1, 2021, in which Mitsubishi UFJ Lease & Finance Company Limited was the surviving company and Hitachi Capital Corporation (“Hitachi Capital”) was the merged company (the “Merger”). As a result of the foregoing, Hitachi, Ltd. which was formerly a shareholder of Hitachi Capital, has become the Company’s major shareholder.

3. Outline of the Changed Shareholder

(1) Name	Hitachi, Ltd.
(2) Location	6-6, Marunouchi 1-chome, Chiyoda-ku, Tokyo
(3) Title and name of representative	Toshiaki Higashihara Representative Executive Officer, President & CEO
(4) Description of main business	Development, manufacture and sales of products and provision of service across nine segments: IT, Energy, Industry, Mobility, Smart Life, Automotive system, Hitachi Construction Machinery, Hitachi Metals, and Others
(5) Capital	460,790 million yen (as of the last day of December 2020)

4. Number of voting rights held by the shareholder before and after the change (number of shares held) and the ratio of voting rights of total shareholders

	Number of voting rights (Number of shares held)	Ratio of voting rights of total shareholders	Major shareholder ranking
Before the change	- unit(s) (- share(s))	- %	-
After the change (as of April 1, 2021)	1,990,621 units (199,062,180 shares)	13.87%	Third largest

(Note 1)“Ratio of shares of voting rights of total shareholders” after the change is based on the number of voting rights (14,353,800 units), obtained as the sum of (i)the number of voting rights of total shareholders (8,643,015 units), obtained by deducting (a) the number of shares without voting rights as of December 31, 2020 (4,854,660 shares) and (b) the number of the Company shares held by Hitachi Capital as of March 31, 2021 (26,678,000 shares) from the total outstanding shares as of December 31, 2020 (895,834,160 shares), and (ii) the number of voting rights (5,710,785 units) relating to new shares (571,078,543 shares) to be delivered to the shareholders of Hitachi Capital as a result of the Merger, calculated on the premise of (a) the total number of shares of common stock outstanding and the number of treasury shares of Hitachi Capital as of December 31, 2020 (124,826,552 shares and 7,941,027 shares, respectively), and (b) the number of common shares of Hitachi Capital held by the Company as of March 31, 2021 (4,909,340 shares). As a result of the exercise of appraisal rights by the shareholders of the Company or by the shareholders of Hitachi Capital, etc., the number of voting rights used as the basis for the above will change accordingly.

(Note 2)Significant shareholder order describes the order, as expected at present, based on the shareholder register as of September 30, 2020.

(Note 3)Ratio of voting rights of total shareholders is rounded off to second decimal place.

5. Future Outlook

This change has no impact on the Company’s operational results, etc.

■ Contact information

Mitsubishi HC Capital Inc.  
Corporate Communications Department  
5-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo, 100-6525  
TEL +81-3-6865-3002 (Main)

###