

FOR IMMEDIATE RELEASE

Notice Concerning Gain on Sale of Investment Securities

Tokyo, June 16, 2021 --- Mitsubishi HC Capital Inc. (TSE: 8593, Representative Director, President & CEO: Takahiro Yanai, “the Company”) hereby announces that the Company has decided to sell a part of the investment securities owned. As a result, the gain on sale is expected as below. As the decision was made on the night of June 15, this announcement is disclosed today.

-Description-

1. Reason for selling the investment securities

To improve asset efficiency by reviewing strategic shareholdings

2. Signing date and settlement date for the sale of investment securities

(1) Signing date June 15, 2021

(2) Settlement date June 18, 2021 (scheduled)

3. Details of the sale of investment securities

(1) Shares sold
Investment securities (One stock)

(2) Gain on sale
Approximately JPY 26.75bn (estimated)

4. Future Outlook

The gain on sale of investment securities is expected to be recorded as an extraordinary income in the first quarter of the fiscal year ending March 31, 2022. The impact has been reflected in the forecast of consolidated results for the year ending March 2022, announced on May 17, 2021.

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original Japanese document shall prevail.

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