

FOR IMMEDIATE RELEASE

Notice Regarding Issuance of U.S. Dollar-Denominated Senior Unsecured Notes outside Japan by Subsidiary in the U.S.A.

Tokyo, September 6, 2023 --- Mitsubishi HC Capital Inc. (TSE, NSE: 8593, Representative Director, President & CEO: Taiju Hisai, the “Company”) has announced the issuance of the U.S. dollar-denominated senior unsecured fixed-rate notes due 2028 outside Japan by its regional treasury base in the United States of America (“U.S.A.”).

-Description-

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| 1. | Issuer | Mitsubishi HC Finance America LLC (Guarantor: Mitsubishi HC Capital Inc.) |
| 2. | Total Issue Amount | USD 500 million |
| 3. | Interest Rate | 5.807% per annum |
| 4. | Issue Price | 100% of the principal amount |
| 5. | Redemption Method and Maturity Date | Bullet repayment due on September 12, 2028 (5 years). However, the Issuer may redeem the notes, in whole or in part, prior to the maturity date under certain conditions. |
| 6. | Issue Date | September 12, 2023 |
| 7. | Listing | To be listed on the Singapore Exchange Securities Trading Limited |
| 8. | Rating | A3 (Moody’s Japan K.K.) A - (S&P Global Ratings Japan Inc.) |

This announcement has been prepared for the sole purpose of publicly announcing the Company group’s issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This announcement does not constitute or form a part of any offer of securities for sale in the U.S.A. or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the U.S.A. absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the U.S.A.

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(Note) This extract translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.