

FOR IMMEDIATE RELEASE

Notice Regarding Issuance of U.S. Dollar-Denominated Senior Unsecured Notes outside Japan by Subsidiary in the U.S.A.

Tokyo, July 18, 2024 --- Mitsubishi HC Capital Inc. (TSE: 8593, Representative Director, President & CEO: Taiju Hisai, the “Company”) has announced the issuance of the U.S. dollar-denominated senior unsecured fixed-rate notes due 2029 outside Japan by its regional treasury base in the United States of America (“U.S.A.”).

-Description-

1.	Issuer	Mitsubishi HC Finance America LLC (Guarantor: Mitsubishi HC Capital Inc.)
2.	Total Issue Amount	USD 500 million
3.	Interest Rate	5.150% per annum
4.	Issue Price	99.885% of the principal amount
5.	Redemption Method and Maturity Date	Bullet repayment due on October 24, 2029 (5.25 years). However, the Issuer may redeem the notes, in whole or in part, prior to the maturity date under certain conditions.
6.	Issue Date	July 24, 2024
7.	Listing	To be listed on the Singapore Exchange Securities Trading Limited
8.	Rating	A3 (Moody’s Japan K.K.) A - (S&P Global Ratings Japan Inc.)

This announcement has been prepared for the sole purpose of publicly announcing the Company group’s issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This announcement does not constitute or form a part of any offer of securities for sale in the U.S.A. or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the U.S.A. absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the U.S.A.

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This news release is written in Japanese and translated into English. The Japanese text is the original and the English text is for reference purposes. If there is any conflict or inconsistency between these two texts, the Japanese text shall prevail.