

## **Notice Concerning Investment by a Consolidated Subsidiary**

**Tokyo, February 28, 2025** --- Mitsubishi HC Capital Inc. (TSE: 8593, Representative Director, President & CEO: Taiju Hisai, the “Company”) announces that its consolidated subsidiary Mitsubishi HC Capital Estate Plus Inc. (Representative Director and President: Tsuyoshi Nonoguchi) made a decision at its board meeting held on February 28, 2025, to invest in Okayama Airport South Development Tokutei Mokuteki Kaisha (the “TMK”) to make it a consolidated subsidiary of Mitsubishi HC Capital Estate Plus (sub-subsidiary of the Company) (the “Investment”).

### **1. Reason for the Investment**

Mitsubishi HC Capital Estate Plus has been operating in the leasing and financing of logistic facilities and real estate, as well as collaborating with its partners in leasing. This Investment is a part of the business strategy of Mitsubishi HC Capital Estate Plus.

### **2. Overview of the TMK to be Invested in by Mitsubishi HC Capital Estate Plus**

(1) Company Name	Okayama Airport South Development Tokutei Mokuteki Kaisha		
(2) Location	4-1, Nihonbashi 1-chome, Chuo-ku, Tokyo		
(3) Representative	Yasuharu Tabuchi, Director		
(4) Business description	Securitization of assets and management, and disposal of such assets		
(5) Stated capital	500 million yen		
(6) Date of establishment	August 1, 2019		
(7) Relationship between the Company and the TMK	Capital relationship	Not applicable.	
	Personnel relationship	Not applicable.	
	Business relationship	Not applicable.	
(8) The business results and financial condition for the three most recent fiscal years (unit: million yen)			
Fiscal year	Year ended October 2022	Year ended October 2023	Year ended October 2024
Net assets	332	329	405
Total assets	4,103	5,182	5,038
Net assets per share (yen)	33,285	32,904	40,578
Revenues	103	218	346
Operating income	(50)	(3)	76
Recurring income	(51)	(3)	77
Net income	(51)	(3)	76
Net income per share (yen)	(5,164)	(380)	7,673
Dividend per share	-	-	-

### 3. Overview of Mitsubishi HC Capital Estate Plus

(1) Company Name	Mitsubishi HC Capital Estate Plus Inc.
(2) Location	6-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo
(3) Representative	Tsuyoshi Nonoguchi, Representative Director and President
(4) Business description	Real estate leasing business, development, management and leasing of facilities including logistic, commercial and residential facilities, purchase and sale, brokerage and management of real estates
(5) Stated capital	251 million yen

### 4. Amount of the Investment

(1) Amount of investment	4,046 million yen
(2) Ratio of investment	89%

### 5. Schedule

(1) Decision date	February 28, 2025
(2) Date of the investment agreement	March 7, 2025 (planned)
(3) Closing date	April 1, 2025 (planned)

### 6. Future Outlook

The consolidated financial results for the Company will be expected to have minimal impact as a result of the Investment.

(Reference)

Consolidated financial forecast for this fiscal year (published on May 15, 2024) and consolidated financial results for the previous fiscal year (unit: million yen)

	Net income attributable to owners of the parent
Consolidated financial forecast for this fiscal year (for the fiscal year ending March 2025)	135,000
Consolidated financial result for the previous fiscal year (for the fiscal year ended March 2024)	123,842

- End -

This news release is written in Japanese and translated into English. The Japanese text is the original and the English text is for reference purposes. If there is any conflict or inconsistency between these two texts, the Japanese text shall prevail.