

For Reference Only

**Mitsubishi UFJ Lease & Finance
News Release**

May 15, 2019

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Takahiro Yanai, President & CEO
Securities Code: 8593
Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries: Taro Hasegawa, General Manager
Corporate Communications Department

Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 15, 2019 to distribute dividends of surplus with a record date of March 31, 2019.

1. Details of Dividends

	Dividend for FY2018, ended on March 31, 2019	Most recent dividend forecast (Published on May 15, 2018)	Dividend for FY2017, ended on March 31, 2018
Record Date	March 31, 2019	March 31, 2019	March 31, 2018
Dividend Per Share	14.00 yen	9.50 yen	10.50 yen
Total Amount of Dividends	12,466 million yen	—	9,345 million yen
Effective Date	June 4, 2019	—	June 7, 2018
Source of Dividend	Profit surplus	—	Profit surplus

2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of its shareholders and other investors, the Company has strived to enhance capital adequacy and provide continual and stable dividends. In FY2018, which ended on March 31, 2019, the Company promoted its key business segments as set forth in its medium-term management plan and worked on expanding its business foundation. As a result, the Company posted a record high profit at net income attributable to parent company shareholders. Therefore, the Company plans to distribute 14.00 yen as the year-end dividend for FY2018. Dividends per share for the full year of FY2018 have thus increased by 5.50 yen compared with the previous fiscal year to 23.50 yen.

(For reference)

Record Date	Dividend Per Share		
	First Half	End of Fiscal Year	Total
Dividends for FY2018, Ended on March 31, 2019	9.50 yen (paid)	14.00 yen	23.50 yen
Dividends for FY2017, Ended on March 31, 2018 (paid)	7.50 yen	10.50 yen	18.00 yen

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.