

Partial Corrections to Financial Summary Reports

We hereby report partial corrections to our financial summary reports as shown below.

1. Corrected Items

- (1) “Outstanding Balance of Solar Projects” on Page 21 of “FY3/2019 3rd Quarter Results”
- (2) “Outstanding Solar Projects” on Page 11 of “FY3/2019 Results”
- (3) “Outstanding Balance of Solar Projects” on Page 20 of “FY3/2020 1st Quarter Results”

2. Details of Corrections

Corrections are underlined and highlighted in red.

- (1) “Outstanding Balance of Solar Projects” on Page 21 of “FY3/2019 3rd Quarter Results”

【Prior to correction】 (excerpt)

◆ Outstanding Balance of Solar Projects (billion yen)

	FY3/2015	FY3/2016	FY3/2017	FY3/2018	FY3/2019 3Q
Total *1	142.7	176.0	215.8	270.3	291.6
Lease	115.7	134.1	138.9	152.8	150.3
Debt	20.2	25.8	37.3	49.5	45.9
Equity	6.8	16.1	39.5	67.9	95.3
Equity Ratio *2	4.8%	9.1%	18.3%	25.1%	32.7%

【Following correction】 (excerpt)

◆ Outstanding Balance of Solar Projects (billion yen)

	FY3/2015	FY3/2016	FY3/2017	FY3/2018	FY3/2019 3Q
Total *1	142.7	176.0	215.8	270.3	268.9
Lease	115.7	134.1	138.9	152.8	150.3
Debt	20.2	25.8	37.3	49.5	45.9
Equity	6.8	16.1	39.5	67.9	72.6
Equity Ratio *2	4.8%	9.1%	18.3%	25.1%	27.0%

(2) “Outstanding Solar Projects” on Page 11 of “FY3/2019 Results”

【Prior to correction】 (excerpt)

◆ Outstanding Solar Projects (billion yen)

	FY3/2018	FY3/2019	YOY
Total	117.4	149.0	+31.6
Equity	67.9	103.5	+35.6
Debt	49.5	45.5	-4.0
(Reference) Power Output *4	313MW	393MW	+80MW
(Reference) Lease *5	152.8	146.7	-6.1

【Following correction】 (excerpt)

◆ Outstanding Solar Projects (billion yen)

	FY3/2018	FY3/2019*	YOY
Total	117.4	125.6	+8.2
Equity	67.9	80.1	+12.2
Debt	49.5	45.5	-4.0
(Reference) Power Output *4	313MW	393MW	+80MW
(Reference) Lease *5	152.8	146.7	-6.1

(3) “Outstanding Balance of Solar Projects” on Page 20 of “FY3/2020 1st Quarter Results”

【Prior to correction】 (excerpt)

◆ Outstanding Balance of Solar Projects (billion yen)

	FY3/2016	FY3/2017	FY3/2018	FY3/2019	FY3/2020 1Q
Total	41.9	76.8	117.4	149.0	137.3
Equity	16.1	39.5	67.9	103.5	86.4
Debt	25.8	37.3	49.5	45.5	50.9
(Reference) Power Output*1			313MW	393MW	382MW
(Reference) Lease*2	134.1	138.9	152.8	146.7	143.0

【Following correction】 (excerpt)

◆ Outstanding Balance of Solar Projects (billion yen)

	FY3/2016	FY3/2017	FY3/2018	FY3/2019*	FY3/2020 1Q
Total	41.9	76.8	117.4	125.6	137.3
Equity	16.1	39.5	67.9	80.1	86.4
Debt	25.8	37.3	49.5	45.5	50.9
(Reference) Power Output*1			313MW	393MW	382MW
(Reference) Lease*2	134.1	138.9	152.8	146.7	143.0