

News Release

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 Securities Code: 8593
 Listing: Tokyo Stock Exchange, First Section
 Nagoya Stock Exchange, First Section
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Mitsubishi UFJ Lease & Finance Issues Unsecured Notes in the Thai Market

Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) has announced that its locally incorporated company in Thailand, Bangkok Mitsubishi UFJ Lease Co., Ltd. (“BMUL”), newly issued Thai baht-denominated notes (1 billion baht) in the Thai Market.

For more than 25 years since its establishment in 1991, BMUL has mainly worked on the support of plant and equipment investment for Japanese companies which have expanded their business into Thailand. These days, BMUL is actively operating in the Thai market by focusing on business for local and multinational companies. This time, BMUL issued Thai baht-denominated notes in order to respond to further expansion of its operations. This is the second issuance of Thai baht-denominated notes by BMUL since 2013.

MUL is promoting business expansion in foreign countries which are expected to grow substantially. Accordingly, all group companies of MUL are diversifying their financing methods in ways including issuing Thai baht-denominated notes and issuing U.S. dollar-, Chinese yuan- and Indonesian rupiah-denominated notes.

MUL will further accelerate its overseas expansion while maintaining stable fund procurement by continuously issuing notes in overseas markets, etc.

1. Issuer	Bangkok Mitsubishi UFJ Lease Co., Ltd. (guarantor: Mitsubishi UFJ Lease & Finance Company Limited)
2. Term	3 years
3. Total Amount	1 billion baht (approx. 3.3 billion yen*)
4. Redemption Method and Maturity Date	Bullet repayment (due on August 24, 2021)
5. Coupon Rate	2.42%
6. Issue Date	August 24, 2018
7. Offering	Private placement for institutional investors
8. Rating	AAA (TRIS Rating Co., Ltd.)

* Conversion at 3.34 yen to the baht

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