

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Takahiro Yanai, President & CEO
Securities Code: 8593
Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
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Corporate Communications Department

Mitsubishi UFJ Lease & Finance
Issues U.S. Dollar-Denominated Senior Unsecured Notes outside Japan

Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) has announced the issuance of U.S. dollar-denominated senior unsecured fixed-rate notes due 2023 outside Japan.

Summary of the U.S. Dollar Denominated Senior Unsecured Fixed Rate Notes

1. Total Issue Amount	USD 500 million
2. Interest Rate	3.960% per annum
3. Issue Price	100% of the principal amount
4. Redemption Method and Maturity Date	Bullet repayment due on September 19, 2023 (5 years) However, MUL may redeem the notes, in whole or in part, prior to the maturity date under certain conditions.
5. Issue Date	September 19, 2018
6. Listing	To be listed on the Singapore Exchange Securities Trading Limited
7. Rating	A3 (Moody’s Japan K.K.) A- (S&P Global Ratings Japan Inc.)

This announcement has been prepared for the sole purpose of publicly announcing MUL’s issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This announcement does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.

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