

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Takahiro Yanai, President & CEO
Securities Code: 8593
Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
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Corporate Communications Department

**Mitsubishi UFJ Lease & Finance to Acquire ENGS Holdings Inc.,
Vendor Finance Company in the U.S.**

Mitsubishi UFJ Lease & Finance Co., Ltd. (“MUL”) is pleased to announce that it has agreed to acquire all shares in ENGS Holdings Inc. (“ENGS”), a leading commercial finance company that provides vendor finance solutions for transportation assets (trucks and trailers), machine tools and construction equipment and working capital and insurance solutions throughout the U.S., from a group of shareholders represented by Aquiline Capital Partners LLC, a New York-based private equity firm investing in financial services.

Founded in 1952, ENGS has long provided vendor finance solutions for trucks and trailers. Over the past several years, ENGS has diversified into adjacent asset verticals (machine tools and construction equipment) and financial products (factoring and insurance products), while building a sophisticated technology-driven vendor finance platform.

MUL has focused on the U.S., the largest equipment finance market in the world, as a high priority region and has implemented initiatives to expand its footprint and offering in the region. In 2016, MUL launched, through its subsidiary Mitsubishi UFJ Lease & Finance (U.S.A.) Inc (“MULUSA”), a team dedicated to serving local U.S. corporations and multinationals. Further, MUL established a U.S.-based railcar leasing company in 2017.

In the vendor finance space, MUL has gathered extensive expertise over the past few years, launching a dedicated company in Thailand in 2015.

Adding ENGS to the Group enables MUL to provide vendor finance solutions in the U.S., and together with MULUSA, to respond to the customers’ investment needs more effectively.

ENGS Overview

Company Name	ENGS Holdings Inc.
Headquarters	Illinois, United States
Year Founded	1952
Representative	President & CEO Craig Weinewuth
Assets	USD 680 million (as of December 31, 2017)
Business Description	Vendor finance solutions for trucks and trailers, machine tools, construction equipment; working capital; insurance