

May 15, 2013

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
 Representative: Tadashi Shiraishi, President & CEO  
 Stock Code: 8593  
 Stock Listing: Tokyo Stock Exchange, First Section  
 Nagoya Stock Exchange, First Section  
 For inquiries: Takashi Ota, General Manager  
 Corporate Communications Department

### Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 15, 2013 to distribute dividends of surplus with record date of March 31, 2013.

#### 1. Details of Dividends

	Dividend for FY2012, ended on March 31, 2013	Most recent dividend forecast (Published on February 6, 2013)	Dividend for FY2011, ended on March 31, 2012
Record Date	March 31, 2013	March 31, 2013	March 31, 2012
Dividend per Share	34.00 yen	31.00 yen	34.00 yen
Total amount of dividends	3,021 million yen	—	3,021 million yen
Effective Date	June 6, 2013	—	June 7, 2012
Source of dividends	Profit Surplus	—	Profit Surplus

#### 2. Reason for Dividends of Surplus

The Company is dedicated to sustained improvement of corporate value, and aiming to meet the expectations of our shareholders and other investors by providing stable and continuous dividends.

In FY2012 ended on March 31, 2013, the Company achieved record high net profit through executing various strategies outlined in our medium term management plan “*Vision 2013*”

The Company plans to distribute 34.00 yen as the year-end dividend for FY2012. Dividends per share in FY2012, which is included 31.00 yen paid as first half dividend, increases by 5.00 yen compared to the previous fiscal year to 65.00 yen.

(For reference)

Record Date	Dividend per share		
	First Half	End of Fiscal Year	Total
Dividends for FY2012, ended on March 31, 2013	31.00 yen (Paid)	34.0 yen	65.00 yen
Dividends for FY2011, ended on March 31, 2012 (Paid)	26.00 yen	34.00 yen	60.00 yen

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