

August 2, 2012

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Tadashi Shiraishi, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
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Revision of Forecasts for Consolidated Financial Results of the Fiscal Year Ending March 31, 2013

Mitsubishi UFJ Lease & Finance Company Limited revised its forecasts for consolidated financial results of the Fiscal Year ending March 31, 2013, which were announced on May 15, 2012.

1. Revision of Financial Results Forecasts (million yen)

	Revenues	Operating Profit	Recurring Profit	Net Profit
Forecasts announced on May 15,2012 (A)	700,000	52,000	54,000	32,000
Forecasts revised on August 2, 2012 (B)	700,000	59,000	61,000	36,000
Change (B-A)	—	+7,000	+7,000	+4,000
Percentage change (%)	—	+13.5%	+13.0%	+12.5%
(Reference) Results of the Fiscal Year Ending March 31, 2012	724,611	53,156	55,878	34,640

2. Reasons for Revision

In the period of First Quarter of the Fiscal Year ending March 31, 2013, capital gain of approximately 6.3 billion yen was realized in relation to the private equity business. Additionally, funding cost was below than initially assumed.

Mainly based on the above reasons, forecasts for consolidated financial results of the Fiscal Year ending March 31, 2013 have been revised upward.

Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.

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