

(For Reference Only)

December 20, 2012

For immediate release

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Tadashi Shiraishi, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries: Takashi Ota, General Manager
Corporate Communications Department

Notice Relating to Stock Split, Amendment to the Number of Shares Constituting One Unit, and Partial Amendments to the Articles of Incorporation

Mitsubishi UFJ Lease & Finance Company Limited (the “Company”) has resolved at its Board of Directors’ meeting held on December 20, 2012, to conduct a stock split, amend the number of shares constituting one unit, and amend a part of its Articles of Incorporation. The details are as follows.

1. Purpose of the Stock Split, Amendment to the Number of Shares Constituting One Unit and Partial Amendments to the Articles of Incorporation

In order to contribute to the improvement of the convenience and liquidity of the securities exchanges where our shares are listed, in accordance with “Action Plan for Consolidating Trading Units” issued by the securities exchanges in Japan, the Company will split each share of its common stock into 10 shares and change the number of shares constituting one unit from 10 to 100 shares. There will be no substantive change in the amount of investment units in connection with this stock split and amendment to the number of shares constituting one unit.

2. Details of the Stock Split

(1) Method of the stock split

The record date for the stock split shall be March 31, 2013 (since this day is a holiday, the practical record date shall be March 29, 2013). Each share of common stock held by shareholders stated or recorded in the register of shareholders as of the said record date will be split into 10 shares.

(2) Increase in number of shares by the stock split

Increase in number of shares by the stock split shall be the total number of issued shares at the end of March 31, 2013 multiplied by 9. The following table indicates the increase in the number of shares by the stock split obtained by tentative calculation using the total number of issued shares as of December 20, 2012.

| | |
|---|----------------------|
| (1) Total number of issued shares before the stock split: | 89,583,416 shares |
| (2) Increase in the number of shares resulting from the stock split: | 806,250,744 shares |
| (3) Total number of issued shares after the stock split: | 895,834,160 shares |
| (4) Total number of shares authorized to be issued after the stock split: | 3,200,000,000 shares |

- (3) Schedule of the stock split
- (1) Date of public notice for the record date: Thursday, March 14, 2013
- (2) Record date of the stock split: Sunday, March 31, 2013
*Since this day is a holiday, the practical record date shall be Friday, March 29, 2013.
- (3) Effective date of the stock split: Monday, April 1, 2013

3. Amendment to the Number of Shares Constituting One Unit

- (1) Number of shares constituting one unit after the amendment

The number of shares constituting one unit shall be amended from 10 shares to 100 shares as of the effective date of the stock split stated above in “2. Details of the Stock Split”.

- (2) Schedule for the amendment

Effective date: Monday, April 1, 2013

(Reference) Due to the necessity of transfer procedures of traded shares, the trading unit of the Company’s shares on the Tokyo Stock Exchange and Nagoya Stock Exchange will change from 10 shares to 100 shares on Wednesday, March 27, 2013.

4. Partial Amendments to the Articles of Incorporation

- (1) Grounds for the amendments to the Articles of Incorporation

In line with the stock split and amendment to the number of shares constituting one unit, the Board of Directors have, pursuant to Article 184, paragraph 2 and Article 191 of the Companies Act of Japan, resolved to partially amend the Articles of Incorporation.

- (2) Details of the amendments to the Articles of Incorporation

(Underlined portions indicate amendments.)

| Current provisions of the Articles of Incorporation | Provisions of the Articles of Incorporation after the amendment |
|--|--|
| CHAPTER 2 SHARES Article 5 (Number of Authorized Shares) The total number of shares authorized to be issued by the Company shall be <u>320,000,000</u> shares. | CHAPTER 2 SHARES Article 5 (Number of Authorized Shares) The total number of shares authorized to be issued by the Company shall be <u>3,200,000,000</u> shares. |
| Article 6 (Omitted) | Article 6 (No amendment) |
| Article 7 (Number of Shares Constituting One Unit) The number of shares constituting one unit of shares of the Company shall be <u>ten</u> . | Article 7 (Number of Shares Constituting One Unit) The number of shares constituting one unit of shares of the Company shall be <u>one hundred</u> . |

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original documents shall prevail.