

For Reference Only

November 19, 2015
For immediate release

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Tadashi Shiraishi, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
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Corporate Communications Department

Mitsubishi UFJ Lease & Finance Group
Issues Senior Unsecured Notes in the Indonesian Market

Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) hereby announces that its overseas subsidiary, PT. Mitsubishi UFJ Lease & Finance Indonesia, issued the MUL Group’s first Indonesian rupiah-denominated unsecured notes in the Indonesian market under the conditions listed below.

The Group has been accelerating its international business while focusing mainly on Asia and the United States where economic development is expected from a mid- to long-term viewpoint. In addition to its global asset business including the rapidly growing aircraft leasing business, the Group has been expanding its business domains in the area of supporting companies’ capital investment overseas by applying the advanced knowledge and expertise it has gained from the business in Japan.

The Group has actively striven to raise foreign currency fundings which is both important and essential to accelerate these international business in a dynamic manner. As part of this effort, the Group has facilitated the diversification of funding sources by issuing renminbi-denominated notes in 2011 followed by Thai baht-denominated notes as well as periodically issuing U.S. dollar-denominated notes since 2013. The Group will accelerate its international business through maintaining stable funding by periodically issuing notes in overseas markets.

1. Issuer	PT. Mitsubishi UFJ Lease & Finance Indonesia (guarantor: Mitsubishi UFJ Lease & Finance Company Limited)	
2. Term	1 year	3 years
3. Total Amount	IDR 135.0 billion	IDR 165.0 billion
4. Redemption Method and Maturity Date	Bullet repayment due on November 29, 2016	Bullet repayment due on November 19, 2018
5. Coupon Rate	9.25% per annum	10.25% per annum
6. Issue Date	November 19, 2015	
7. Offering	Private placement	
8. Rating	AAA (Pefindo: PT Pemeringkat Efek Indonesia)	

This announcement has been prepared for the sole purpose of publicly announcing the MUL Group's issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will be made in the United States.

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