

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
Representative: Tadashi Shiraishi, President & CEO  
Stock Code: 8593  
Stock Listing: Tokyo Stock Exchange, First Section  
Nagoya Stock Exchange, First Section  
For inquiries: Kei Murakami, General Manager  
Corporate Communications Department

### Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 16, 2016 to distribute dividends of surplus with record date of March 31, 2016.

#### 1. Details of Dividends

	Dividend for FY2015, ended on March 31, 2016	Most recent dividend forecast (Published on February 4, 2016)	Dividend for FY2014, ended on March 31, 2015
Record Date	March 31, 2016	March 31, 2016	March 31, 2015
Dividend per Share	7.10 yen	5.20 yen	5.40 yen
Total amount of dividends	6,313 million yen	—	4,799 million yen
Effective Date	June 8, 2016	—	June 5, 2015
Source of dividends	Profit Surplus	—	Profit Surplus

#### 2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of our shareholders and other investors, the Company has strived to enhance capital adequacy and to provide continual and stable dividends. In FY2015 ended on March 31, 2016 the Company achieved all time high profit at each stage and a record high net income attributable to parent company shareholders for five consecutive years, through executing various business strategies in accordance with its medium-term management plan. Therefore, the Company plans to distribute 7.10 yen as the year-end dividend for FY2015. Dividends per share for the full year of FY2015 is increased by 2.80 yen compared to the previous fiscal year to 12.30 yen.

(For reference)

Record Date	Dividend per share		
	First Half	End of Fiscal Year	Total
Dividends for FY2015, Ended on March 31, 2016	5.20 yen (Paid)	7.10 yen	12.30 yen
Dividends for FY2014, Ended on March 31, 2015 (Paid)	4.10 yen	5.40 yen	9.50 yen

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.