

For Reference Only

August 31, 2016

For immediate release

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Tadashi Shiraishi, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For Inquiries: Kei Murakami, General Manager
Corporate Communications Department

Mitsubishi UFJ Lease & Finance
Issues U.S. Dollar Denominated Senior Unsecured Notes outside Japan

Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) has announced the issuance by MUL of U.S. dollar denominated senior unsecured fixed-rate notes due 2021 outside Japan.

Summary of the U.S. Dollar Denominated Senior Unsecured Fixed Rate Notes

1. Total Issue Amount	USD 500 million
2. Interest Rate	Annual Rate 2.250%
3. Issue Price	99.859% of the principal amount
4. Redemption Method and Maturity Date	Bullet Repayment due on September 7, 2021 (5 years)
5. Issue Date	September 7, 2016
6. Listing	To be listed on the Singapore Exchange Securities Trading Limited (the “SGX-ST”).
7. Rating	A3 (Moody’s Japan K.K.) A (Standard & Poor’s Ratings Japan K.K.)

This announcement has been prepared for the sole purpose of publicly announcing MUL’s issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will be made in the United States.

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