

For Reference Only

November 24, 2016
For immediate release

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Tadashi Shiraishi, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries: Kei Murakami, General Manager
Corporate Communications Department

Mitsubishi UFJ Lease & Finance Group
Issues Senior Unsecured Notes in the Indonesian Market

Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) hereby announces that its overseas subsidiary, PT. Mitsubishi UFJ Lease & Finance Indonesia, issued its second Indonesian rupiah-denominated unsecured notes in the Indonesian market under the conditions listed below.

1. Issuer	PT. Mitsubishi UFJ Lease & Finance Indonesia (guarantor: Mitsubishi UFJ Lease & Finance Company Limited)
2. Term	3 years
3. Total Amount	IDR 300.0 billion
4. Redemption Method and Maturity Date	Bullet repayment due on November 25, 2019
5. Coupon Rate	8.50% per annum
6. Issue Date	November 25, 2016
7. Offering	Private placement
8. Rating	AAA (Pefindo: PT Pemeringkat Efek Indonesia)

This announcement has been prepared for the sole purpose of publicly announcing the MUL Group’s issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will be made in the United States.

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