

May 15, 2017

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
 Representative: Tadashi Shiraishi, President & CEO  
 Stock Code: 8593  
 Stock Listing: Tokyo Stock Exchange, First Section  
 Nagoya Stock Exchange, First Section  
 For inquiries: Kei Murakami, General Manager  
 Corporate Communications Department

### Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 15, 2017 to distribute dividends of surplus with record date of March 31, 2017.

#### 1. Details of Dividends

	Dividend for FY2016, ended on March 31, 2017	Most recent dividend forecast (Published on February 3, 2017)	Dividend for FY2015, ended on March 31, 2016
Record Date	March 31, 2017	March 31, 2017	March 31, 2016
Dividend per Share	6.75 yen	6.25 yen	7.10 yen
Total amount of dividends	6,004 million yen	—	6,313 million yen
Effective Date	June 8, 2017	—	June 8, 2016
Source of dividends	Profit Surplus	—	Profit Surplus

#### 2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of our shareholders and other investors, the Company has strived to enhance capital adequacy and to provide continual and stable dividends. In FY2016, which ended on March 31, 2017, the Company promoted its key business segments set forth in its medium-term management plan and worked on expanding its business foundation and raising asset efficiency through active replacement of portfolios. As a result, mainly due to the foregoing efforts, actual operating income and other income items exceeded the forecasts made at the beginning of 2016. Therefore, the Company plans to distribute 6.75 yen as the year-end dividend for FY2016. Dividends per share for the full year of FY2016 is increased by 0.70 yen compared to the previous fiscal year to 13.00 yen.

(For reference)

Record Date	Dividend per share		
	First Half	End of Fiscal Year	Total
Dividends for FY2016, Ended on March 31, 2017	6.25 yen (Paid)	6.75 yen	13.00 yen
Dividends for FY2015, Ended on March 31, 2016 (Paid)	5.20 yen	7.10 yen	12.30 yen

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.