

May 15, 2018

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
 Representative: Takahiro Yanai, President & CEO
 Stock Code: 8593
 Stock Listing: Tokyo Stock Exchange, First Section
 Nagoya Stock Exchange, First Section
 For inquiries: Koichi Kusunoki, General Manager
 Corporate Communications Department

Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 15, 2018 to distribute dividends of surplus with a record date of March 31, 2018.

1. Details of Dividends

	Dividend for FY2017, ended on March 31, 2018	Most recent dividend forecast (Published on February 7, 2018)	Dividend for FY2016, ended on March 31, 2017
Record Date	March 31, 2018	March 31, 2018	March 31, 2017
Dividend Per Share	10.50 yen	7.50 yen	6.75 yen
Total Amount of Dividends	9,345 million yen	—	6,004 million yen
Effective Date	June 7, 2018	—	June 8, 2017
Source of Dividends	Profit surplus	—	Profit surplus

2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of its shareholders and other investors, the Company has strived to enhance capital adequacy and provide continual and stable dividends. In FY2017, which ended on March 31, 2018, the Company promoted its key business segments as set forth in its medium-term management plan and worked on expanding its business foundation. As a result, the Company posted a record high profit at net income attributable to parent company shareholders. Therefore, the Company plans to distribute 10.50 yen as the year-end dividend for FY2017. Dividends per share for the full year of FY2017 have thus increased by 5.00 yen compared with the previous fiscal year to 18.00 yen.

(For reference)

Record Date	Dividend Per Share		
	First Half	End of Fiscal Year	Total
Dividends for FY2017, Ended on March 31, 2018	7.50 yen (paid)	10.50 yen	18.00 pyen
Dividends for FY2016, Ended on March 31, 2017 (paid)	6.25 yen	6.75 yen	13.00 yen

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.