

October 27, 2010

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
Representative: Ryuichi Murata, President & CEO  
Stock Code: 8593  
Stock Listing: Tokyo Stock Exchange, First Section  
Nagoya Stock Exchange, First Section  
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### Revision of Forecasts for Consolidated Financial Results of the 1<sup>st</sup> Half of the Fiscal Year Ending March 31, 2011

Mitsubishi UFJ Lease & Finance Company Limited revised its forecasts for consolidated financial results of the 1<sup>st</sup> half of the Fiscal Year ending March 31, 2011, which were announced on May 12, 2010.

#### 1. Revision of Financial Results Forecasts (million yen)

	Revenues	Operating Profit	Recurring Profit	Net Profit
Forecasts announced on May 12,2010 (A)	370,000	22,000	22,000	11,700
Forecasts revised on October 27, 2010 (B)	365,000	27,700	28,600	13,500
Change (B-A)	-5,000	+5,700	+6,600	+1,800
Percentage change (%)	-1.4%	+25.9%	+30.0%	+15.4%
(Reference) Results of the 1 <sup>st</sup> half of the Fiscal Year Ending March 31, 2010	372,573	13,453	14,200	10,567

#### 2. Reasons for Revision

Revision in operating profit, recurring profit and net profit for the 1<sup>st</sup> half of the Fiscal Year ending March 31, 2011 is mainly due to decrease of funding cost and others.

Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.

*Mitsubishi UFJ Lease & Finance's statements contains in this material of their current expectations are forward-looking statements subject to significant risks, uncertainties and actual results any differ materially. Factors that could cause actual results to differ materially include, but are not limited to, changes in overall economic conditions, changes in market rates of interest and the effect of new legislation or government directives.*