

For Reference Only

November 8, 2011

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Ryuichi Murata, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
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Revision of Forecasts for Consolidated Financial Results of the Fiscal Year Ending March 31, 2012

Mitsubishi UFJ Lease & Finance Company Limited revised its forecasts for consolidated financial results of the Fiscal Year ending March 31, 2012, which were announced on May 16, 2011.

1. Revision of Financial Results Forecasts (million yen)

	Revenues	Operating Profit	Recurring Profit	Net Profit
Forecasts announced on May 16,2011 (A)	720,000	53,000	53,000	30,000
Forecasts revised on November 8, 2011 (B)	720,000	55,000	57,000	33,000
Change (B-A)	—	+2,000	+4,000	+3,000
Percentage change (%)	—	+3.8%	+7.5%	+10.0%
(Reference) Results of the Fiscal Year Ending March 31, 2011	724,762	55,882	56,307	25,755

2. Reasons for Revision

Revisions of Operating Profit, Recurring Profit and Net Profit for the Fiscal Year ending March 31, 2012 were made based on the latest forecasts and consolidated financial results of the 1st half of the Fiscal Year ending March 31, 2012.

Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.

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