

March 1, 2012

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
Representative: Ryuichi Murata, President & CEO  
Stock Code: 8593  
Stock Listing: Tokyo Stock Exchange, First Section  
Nagoya Stock Exchange, First Section  
For inquiries: Takashi Ota, General Manager  
Corporate Communications Department

**Announcement Regarding Completion and Results of Repurchase of the Company's Stock**  
(Stock repurchase pursuant to the Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

Mitsubishi UFJ Lease & Finance Company Limited ("the Company") would like to announce that it has acquired the Company's stock in accordance with Article 156 of the Companies Act, as applied mutatis mutandis under Article 165, Paragraph 3 of the Companies Act, as outlined below.

The acquisition of the stock determined by the Board of Directors' Meeting held on February 3, 2012 has completed.

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|---------------------------------|---|
| 1. Class of shares repurchased  | : Common stock of the Company                                     |
| 2. Number of shares repurchased | : 700,000 shares  |
| 3. Total cost of repurchase     | : 2,465,950,100 yen   |
| 4. Period of repurchase         | : From February 6, 2012 through February 29, 2012 (Contract base) |
| 5. Method of repurchase         | : Purchased on the Tokyo Stock Exchange                           |

(For reference)

Details of the resolution of the Board of Directors' meeting held on February 3, 2012

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|---|--|
| 1. Class of shares to be repurchased            | : Common stock of the Company  |
| 2. Aggregate number of shares to be repurchased | : Up to 700,000 shares<br>(Represents approximately 0.78% of total issued shares excluding treasury shares.) |
| 3. Aggregate purchase price of shares           | : Up to 2.6 billion yen  |
| 4. Period in which repurchases may be made      | : From February 6, 2012 through March 22, 2012   |

End of Document

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.