

May 15, 2015

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Tadashi Shiraishi, President & CEO
Stock Code: 8593
Stock Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries: Kei Murakami, General Manager
Corporate Communications Department

Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 15, 2015 to distribute dividends of surplus with record date of March 31, 2015.

1. Details of Dividends

	Dividend for FY2014, ended on March 31, 2015	Most recent dividend forecast (Published on February 5, 2015)	Dividend for FY2013, ended on March 31, 2014
Record Date	March 31, 2015	March 31, 2015	March 31, 2014
Dividend per Share	5.40 yen	4.10 yen	4.65 yen
Total amount of dividends	4,799 million yen	—	4,132 million yen
Effective Date	June 5, 2015	—	June 6, 2014
Source of dividends	Profit Surplus	—	Profit Surplus

2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of our shareholders and other investors, the Company has strived to enhance capital adequacy and to provide continual and stable dividends. In FY2014 ended on March 31, 2015, the Company achieved all time high profit at each stage and a record high net profit for four consecutive years, through executing various business strategies in accordance with its medium term management plan. Therefore, the Company plans to distribute 5.40 yen as the year-end dividend for FY2014. Dividends per share for the full year of FY2014 is increased by 1.50 yen compared to the previous fiscal year to 9.50 yen.

(For reference)

Record Date	Dividend per share		
	First Half	End of Fiscal Year	Total
Dividends for FY2014, Ended on March 31, 2015	4.10 yen (Paid)	5.40 yen	9.50 yen
Dividends for FY2013, Ended on March 31, 2014 (Paid)	3.35 yen	4.65 yen	8.00 yen

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.