

For Reference Only

**Mitsubishi UFJ Lease & Finance
News Release**

May 22, 2020

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Takahiro Yanai, President & CEO
Securities Code: 8593
Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries: Taro Hasegawa, General Manager
Corporate Communications Department

Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 22, 2020 to distribute dividends of surplus with a record date of March 31, 2020.

1. Details of Dividends

	Dividend for fiscal year, ended March 31, 2020	Most recent dividend forecast (Published on May 15, 2019)	Dividend for fiscal year, ended March 31, 2019
Record Date	March 31, 2020	March 31, 2020	March 31, 2019
Dividend Per Share	12.50 yen	12.50 yen	14.00 yen
Total Amount of Dividends	11,138 million yen	—	12,466 million yen
Effective Date	June 10, 2020	—	June 4, 2019
Source of Dividend	Profit surplus	—	Profit surplus

2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of its shareholders and other investors, the Company has strived to enhance capital adequacy and provide continual and stable dividends. In the fiscal year ended March 31, 2020, the Company promoted its efforts in its key business segments as set forth in its Medium-term Management Plan and worked on expanding its business foundation. As a result, the Company posted a record high at each of its profit level. Therefore, the Company plans to distribute 12.50 yen as the year-end dividend for the fiscal year ended March 31, 2020. Dividends per share for the full fiscal year ended March 31, 2020 have thus increased by 1.50 yen compared with the previous fiscal year to 25.00 yen.

(For reference)

Record Date	Dividend Per Share		
	First Half	End of Fiscal Year	Total
Dividends for fiscal year ended March 31, 2020	12.50 yen (paid)	12.50 yen	25.00 yen
Dividends for fiscal year ended March 31, 2019 (paid)	9.50 yen	14.00 yen	23.50 yen

END

(Note) This translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.