

For Reference Only

**Mitsubishi UFJ Lease & Finance
News Release**

November 11, 2020

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
Representative: Takahiro Yanai, President & CEO
Securities Code: 8593
Listing: Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries: Taro Hasegawa, General Manager
Corporate Communications Department

**Notice regarding dividends of surplus (interim dividends) and publication of dividend forecast
for the fiscal year ending March 2021**

We hereby issue the following notice that, during the board of directors meeting held on November 11, 2020, the board resolved to distribute dividends of surplus (interim dividend) with a record date of September 30, 2020, and announced the publication of dividend forecasts for the fiscal year ending March 2021 that had been undetermined.

1. Dividends of surplus (interim dividend)

	Determined amount	Most recent dividend forecast	Dividend for the fiscal year ended March 2020
Record date	September 30, 2020	Same as that stated on the left	September 30, 2019
Dividend per share	12.75 yen	Undetermined	12.50 yen
Total amount of dividends	11,362 million yen	-	11,134 million yen
Effective date	December 10, 2020	-	December 5, 2019
Source of dividend	Profit surplus	-	Profit surplus

2. Dividend forecast for term ending March 2021 (year-end dividend)

	Dividend per share		
	End of 2nd quarter	End of fiscal year	Total
Current forecast	—	12.75 yen	25.50 yen
Dividend for the fiscal year ending March 2021	12.75 yen	—	—
(Reference) Dividend for fiscal year ended March 2020	12.50 yen	12.50 yen	25.00 yen

3. Reasons for interim dividend and annual dividend forecasts for the fiscal year ending March 2021

Although we forecast a decrease in the net income attributable to the owners of the parent due in part to special factors such as the spread of COVID-19, with respect to returns to our shareholders, we adhered to our basic policy of providing continued and stable dividends and achieving continued performance of increased dividends for the 21 consecutive terms as well. Therefore, our forecast for the annual dividend per share is 25.50 yen (interim dividend of 12.75 yen), which is a 0.5-yen increase over the previous fiscal year.

END