

May 15, 2012

Company Name: Mitsubishi UFJ Lease & Finance Company Limited
 Representative: Ryuichi Murata, President & CEO
 Stock Code: 8593
 Stock Listing: Tokyo Stock Exchange, First Section
 Nagoya Stock Exchange, First Section
 For inquiries: Takashi Ota, General Manager
 Corporate Communications Department

Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) would like to announce that its Board of Directors, at its meeting held on May 15, 2012, has resolved that the Company would distribute dividends of surplus with record data of March 31, 2012.

1. Details of Dividends

	Dividend for FY2011, ended on March 31, 2012	Most recent dividend forecast (Published on February 3, 2012)	Dividend for FY2010, ended on March 31, 2011
Record Date	March 31, 2012	March 31, 2012	March 31, 2011
Dividend per Share	34.00 yen	26.00 yen	25.00 yen
Total amount of dividends	3,021 million yen	—	2,238 million yen
Effective Date	June 7, 2012	—	June 8, 2011
Source of dividends	Profit Surplus	—	Profit Surplus

2. Reason for Dividends of Surplus

The Company is dedicated to sustained improvement of corporate value, and aiming to meet the expectations of our shareholders and other investors by providing stable and continuous dividends.

In FY2011 ended on March 31, 2012, the Company achieved record high net profit through executing stable funding and various strategies outlined in our medium term management plan “*Vision 2013*”

The Company plans to distribute 34.00 yen as the year-end dividend for FY2011. Dividends per share in FY2011, which is included 26.00 yen paid as first half dividend, increases by 10.00 yen compared to the previous fiscal year to 60.00 yen.

(For reference)

Record Date	Dividend per share		
	First Half	End of Fiscal Year	Total
Dividends for FY2011, ended on March 31, 2012	26.00 yen (Paid)	34.0 yen	60.00 yen
Dividends for FY2010, ended on March 31, 2011 (Paid)	25.00 yen	25.00 yen	50.00 yen

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