

May 14, 2014

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
 Representative: Tadashi Shiraishi, President & CEO  
 Stock Code: 8593  
 Stock Listing: Tokyo Stock Exchange, First Section  
 Nagoya Stock Exchange, First Section  
 For inquiries: Takashi Ota, General Manager  
 Corporate Communications Department

### Notice Regarding Dividends of Surplus

Mitsubishi UFJ Lease & Finance Company Limited (“the Company”) has resolved at its Board of Directors’ meeting held on May 14, 2014 to distribute dividends of surplus with record date of March 31, 2014.

#### 1. Details of Dividends

	Dividend for FY2013, ended on March 31, 2014	Most recent dividend forecast (Published on February 6, 2014)	Dividend for FY2012, ended on March 31, 2013
Record Date	March 31, 2014	March 31, 2014	March 31, 2013
Dividend per Share	4.65 yen	3.35 yen	34.00 yen
Total amount of dividends	4,132 million yen	—	3,021 million yen
Effective Date	June 6, 2014	—	June 6, 2013
Source of dividends	Profit Surplus	—	Profit Surplus

#### 2. Reason for Dividends of Surplus

The Company has intensified its efforts to maximize corporate value. To meet the expectations of our shareholders and other investors, the Company has strived to enhance capital adequacy and to provide continual and stable dividends. In FY2013 ended on March 31, 2014, the Company achieved record high net profit for three consecutive years through executing various business strategies in accordance with its medium term management plan. Therefore, the Company plans to distribute 4.65 yen as the year-end dividend for FY2013. The Company split each share of common stock into 10 shares and changed the number of shares constituting one unit from 10 to 100 shares effective on 1<sup>st</sup> of April 2013. Dividends per share for the full year of FY2013 is increased by 1.50 yen compared to the previous fiscal year on the assumption that the above mentioned share split applied.

(For reference)

Record Date	Dividend per share		
	First Half	End of Fiscal Year	Total
Dividends for FY2013, ended on March 31, 2014	3.35 yen (Paid)	4.65 yen	8.00 yen
Dividends for FY2012, ended on March 31, 2013 (Paid) *before stock split base	31.00 yen	34.00 yen	65.00 yen

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