

April 24, 2015



Re: Issue of Hitachi Capital Corporation's 58th Unsecured Straight Bonds  
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 58th unsecured straight bonds.

- Description -

1.	Total issue amount	¥ 10 billion
2.	Denomination per bond	¥ 100 million
3.	Interest rate	0.216% per annum
4.	Payment amount	¥100 per ¥100 bond face value
5.	Redemption price	¥100 per ¥100 bond face value
6.	Redemption date	The principal of the bond will be redeemed in full on June 19, 2020
7.	Interest payment dates	June 20 and December 20 of each year
8.	Offering period	April 24, 2015
9.	Payment date	May 1, 2015
10.	Offering method	Offering to the general public
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)
13.	Underwriters	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. BNP Paribas Securities (Japan) Limited
14.	Place for handling subscriptions	Head office and domestic branches of underwriters
15.	Financial agent	Mizuho Bank, Ltd.
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated
17.	Ratings (to be obtained)	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating and Investment Information, Inc.)