

Re: Issue of Hitachi Capital Corporation's 73rd, 74th, and 75th Unsecured Straight Bonds
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 73rd, 74th, and 75th unsecured straight bonds.

- Description -

		73rd	74th	75th
1.	Total issue amount	¥ 25 billion	¥ 10 billion	¥ 10 billion
2.	Denomination per bond	¥ 100 million		
3.	Interest rate	0.010% per annum	0.170% per annum	0.355% per annum
4.	Payment amount	¥100 per ¥100 bond face value		
5.	Redemption price	¥100 per ¥100 bond face value		
6.	Redemption date	The principal of the bond will be redeemed in full on July 20, 2021	The principal of the bond will be redeemed in full on July 20, 2023	The principal of the bond will be redeemed in full on July 20, 2028
7.	Interest payment dates	January 20 and July 20 of each year		
8.	Offering period	July 5, 2018		
9.	Payment date	July 11, 2018		
10.	Offering method	Offering to the general public		
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds.		
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)		
13.	Underwriters	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co.Ltd. Citigroup Global Markets Japan Inc.	Nomura Securities Co.,Ltd. Daiwa Securities Co.Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co.,Ltd.	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co.Ltd. Tokai Tokyo Securities Co.,Ltd. Okasan Securities Co., Ltd.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters		
15.	Financial agent	Mizuho Bank,Ltd.		
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated		
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)		