

November 28, 2018



Re: Issue of Hitachi Capital Corporation's 76th Unsecured Straight Bonds
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 76th unsecured straight bonds.

- Description -

1.	Total issue amount	¥ 10 billion
2.	Denomination per bond	¥ 100 million
3.	Interest rate	0.180% per annum
4.	Payment amount	¥100 per ¥100 bond face value
5.	Redemption price	¥100 per ¥100 bond face value
6.	Redemption date	The principal of the bond will be redeemed in full on December 20, 2023
7.	Interest payment dates	June 20 and December 20 of each year (The first Interest payment date : June 20 ,2019)
8.	Offering period	November 28, 2018
9.	Payment date	December 4, 2018
10.	Offering method	Offering to the general public
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)
13.	Underwriters	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters
15.	Financial agent	MUFG Bank,Ltd.
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)