

Reporting on sustainability bond funding allocation and its environmental and social impacts (as of the end of March, 2026)

♦ Funding allocation

The funding allocation of the net proceeds of 9,960 million yen from the 8th Unsecured Bond (Sustainability Bond) issued on July 27, 2023 is 7,148 million yen for green projects and 2,812 million yen for social projects, as described below. There are no unallocated proceeds. (As of the end of March, 2026).

♦ Environmental and Social Impacts

<Green Projects>

The environmental impacts of green projects are as follows.

Green Bond Principles Eligible Category	Eligible Projects	Reporting Metrics			Allocation of Funds (Millions of yen)
		Certification status	Asset Type	Balance (Millions of yen)	
Green Buildings	New loans, investments, and refinancing for the development and acquisition of properties (office buildings/warehouses) that have received green building	Four stars in DBJ Green Building Certification	Office building (1 building)	3,000	7,148
		CASBEE for Buildings(New Construction) Rank A	Office building (1 building)	1,844	
		Four stars in DBJ Green Building Certification	Warehouse* ¹ (2 buildings)	1,604	
		CASBEE for Real Estate Rank S	Warehouse* ¹ (1 building)	700	

*¹ Warehouses without freezing or refrigeration facilities

(As of the end of March 2026)

As stated in the press release "Announcement Concerning Company Split (Simplified Absorption-type Company Split)" dated December 20, 2024, the green building assets have been transferred to Mitsubishi HC Capital Realty Inc., a wholly-owned subsidiary of the Company. Please refer to [the press release](#) for details.

<Social Projects>

The social impacts of social projects are as follows.

Social Bond Principles Eligible Category	Eligible Projects	Reporting Metrics	Allocation of Funds (Millions of yen)
Access to Essential Services	Nursing reward and Medical fee receivable factoring	Number of Eligible Projects executed (annual basis): 12	2,812
		Cumulative amount of Eligible Projects (annual basis): 7,458 million yen* ²	

*² The balance of the eligible projects as of the end of March 2026 is 3,086 million yen.

(As of the end of March 2026, period: April 2025 to March 2026)