

Re: Issue of Hitachi Capital Corporation's 61st Unsecured Straight Bonds  
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 61st unsecured straight bonds.

- Description -

1.	Total issue amount	¥ 10 billion
2.	Denomination per bond	¥ 100 million
3.	Interest rate	0.310 % per annum
4.	Payment amount	¥100 per ¥100 bond face value
5.	Redemption price	¥100 per ¥100 bond face value
6.	Redemption date	The principal of the bond will be redeemed in full on June 19, 2026
7.	Interest payment dates	June 20 and December 20 of each year
8.	Offering period	June 3, 2016
9.	Payment date	June 9, 2016
10.	Offering method	Offering to the general public
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)
13.	Underwriters	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. SBI Securities Co.,Ltd.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters
15.	Financial agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)