

IMPORTANT DISCLAIMER

August 29, 2007

Hitachi Capital Corporation Ends Unconditional Cash Offer for the Shares of Hitachi Capital (UK) PLC and Commences Procedure to Make Hitachi Capital (UK) PLC a Wholly-Owned Subsidiary Hitachi Capital Corporation

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**Hitachi Capital Corporation Ends Unconditional Cash Offer for the Shares of
Hitachi Capital (UK) PLC and
Commences Procedure to Make Hitachi Capital (UK) PLC a Wholly-Owned
Subsidiary Hitachi Capital Corporation**

As announced in the “Recommended Unconditional Cash Offer by Hitachi Capital Corporation for the Shares of Hitachi Capital (UK) PLC Not Already Owned by Hitachi Capital Corporation” dated 18 June 2007, HCC has advanced an earnest effort to acquire the shares of HCUK, 65% of which HCC had owned before the offer, through a unconditional cash offer in the United Kingdom. HCC announces as shown below the end of the unconditional cash offer as of 1 p.m. 28 August 2007 (U.K. time).

As a result of the unconditional cash offer and the acquisition of HCUK shares on and off the market by HCC, more than 90% of the shares subject to the unconditional cash offer are now held by HCC. Consequently, according to the Companies Act 2006, HCC has initiated a procedure to make HCUK a wholly-owned subsidiary of HCC. This procedure is due to be completed by 30 September 2007.

1. Summary of the unconditional cash offer

- (1) Company subject to the offer: Hitachi Capital (UK) PLC
- (2) Type of shares subject to the offer: ordinary shares
- (3) Application period: 25 June 2007 to 1 p.m., 28 August 2007
- (4) Offer price: £ 2.65 per share

2. Result of the unconditional cash offer

(1) Shares owned by HCC before the unconditional cash offer

Shares owned	27,637,400 shares (64.8%)
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(2) Result of the unconditional cash offer

Acceptance of the offer	7,962,002 shares (18.7% of issued ordinary shares)
Purchase by HCC on and off the market (excluding acceptance of the offer)	6,917,100 shares (16.2% of issued ordinary shares)
Total	14,879,102 shares (34.9% of issued ordinary shares)

(3) Shares owned by HCC after the unconditional cash offer

Shares owned	42,516,502 shares (99.6%)
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3. Effect of the unconditional cash offer on business performance

The unconditional cash offer will have marginal effect on the consolidated business performance or unconsolidated business performance of HCC.

4. Policies after the unconditional cash offer

After the unconditional cash offer, HCC will make HCUK its wholly-owned subsidiary,
strengthen the collaboration with HCC, and advance businesses in Japan
and
the United Kingdom.