

February 22, 2017



Re: Issue of Hitachi Capital Corporation's 63rd, and 64th Unsecured Straight Bonds  
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 63rd, and 64th unsecured straight bonds.

- Description -

		63rd	64th
1.	Total issue amount	¥ 20 billion	¥ 10 billion
2.	Denomination per bond	¥ 100 million	
3.	Interest rate	0.001% per annum	0.130% per annum
4.	Payment amount	¥100 per ¥100 bond face value	
5.	Redemption price	¥100 per ¥100 bond face value	
6.	Redemption date	The principal of the bond will be redeemed in full on April 20, 2020	The principal of the bond will be redeemed in full on February 18, 2022
7.	Interest payment dates	April 20 and October 20 of each year	February 20 and August 20 of each year
8.	Offering period	February 22, 2017	
9.	Payment date	February 28, 2017	
10.	Offering method	Offering to the general public	
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds	
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)	
13.	Underwriters	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Okasan Securities Co., Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters	
15.	Financial agent	Mizuho Bank, Ltd.	
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated	
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)	