

Re: Issue of Hitachi Capital Corporation's 77th Unsecured Straight Bond  
(with Limited Interbond Pari Passu Clause) (Green Bond)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 77th unsecured straight bond (Green Bond<sup>\*1</sup>).

- Description -

1.	Total issue amount	¥ 10 billion
2.	Denomination per bond	¥ 100 million
3.	Interest rate	0.210% per annum
4.	Payment amount	¥100 per ¥100 bond face value
5.	Redemption price	¥100 per ¥100 bond face value
6.	Redemption date	The principal of the bond will be redeemed in full on December 20, 2023
7.	Interest payment dates	June 20 and December 20 of each year (The first Interest payment date : December 20 ,2019)
8.	Offering period	February 22, 2019
9.	Payment date	February 28, 2019
10.	Offering method	Offering to the general public
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure this bond.
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)
13.	Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. BNP Paribas Securities (Japan) Limited
14.	Place for handling subscriptions	Head office and domestic branches of underwriters
15.	Financial agent	Mizuho Bank, Ltd.
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)

As for external reviews on the Green Bond, Hitachi Capital obtained a second-party opinion from ESG evaluation company, Sustainalytics and a second opinion from Rating and Investment Information, Inc.(R&I). In addition, the Green Bond received GA1, the highest assessment of "R&I Green Bond Assessment<sup>\*2</sup>" which confirms it has high extent of the proceeds of Green Bond being invested in businesses contributing to solve environmental issues.

\*1 Bonds which are issued for businesses to solve environmental issues including global warming.

\*2 R&I's opinion assessing the extent to which the proceeds of Green Bonds are used to invest in businesses contributing to solve environmental issues.

Please refer to R&I's website for the further details. ([https://www.r-i.co.jp/en/rating/products/green\\_bond/index.html](https://www.r-i.co.jp/en/rating/products/green_bond/index.html))