

Re: Issue of Hitachi Capital Corporation's 78th, 79th and 80th Unsecured Straight Bonds
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 78th, 79th and 80th unsecured straight bonds.

- Description -

		78th	79th	80th
1.	Total issue amount	¥ 25 billion	¥ 25 billion	¥ 10 billion
2.	Denomination per bond	¥ 100 million		
3.	Interest rate	0.02% per annum	0.120% per annum	0.280% per annum
4.	Payment amount	¥100 per ¥100 bond face value		
5.	Redemption price	¥100 per ¥100 bond face value		
6.	Redemption date	The principal of the bond will be redeemed in full on October 20, 2022	The principal of the bond will be redeemed in full on October 18, 2024	The principal of the bond will be redeemed in full on October 19, 2029
7.	Interest payment dates	April 20 and October 20 of each year (The first Interest payment date: April 20, 2020)		
8.	Offering period	October 18, 2019		
9.	Payment date	October 25, 2019		
10.	Offering method	Offering to the general public		
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds.		
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)		
13.	Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters		
15.	Financial agent	MUFG Bank, Ltd.		
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated		
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)		