

Re: Issue of Hitachi Capital Corporation's 82nd, 83rd and 84th Unsecured Straight Bonds
(with Limited Interbond Pari Passu Clause)

Hitachi Capital Corporation wishes to announce that it has determined the following terms and conditions for the issuance of its 82nd, 83rd and 84th unsecured straight bonds.

- Description -

		82nd	83rd	84th
1.	Total issue amount	¥ 30 billion	¥ 10 billion	¥ 10 billion
2.	Denomination per bond	¥ 100 million		
3.	Interest rate	0.090% per annum	0.180% per annum	0.290% per annum
4.	Payment amount	¥100 per ¥100 bond face value		
5.	Redemption price	¥100 per ¥100 bond face value		
6.	Redemption date	The principal of the bond will be redeemed in full on February 20, 2023	The principal of the bond will be redeemed in full on February 20, 2025	The principal of the bond will be redeemed in full on February 20, 2030
7.	Interest payment dates	February 20 and August 20 of each year (The first Interest payment date: August 20, 2020)		
8.	Offering period	February 21, 2020		
9.	Payment date	February 28, 2020		
10.	Offering method	Offering to the general public		
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds.		
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)		
13.	Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters		
15.	Financial agent	MUFG Bank, Ltd.		
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated		
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)		