

**Re: Issue of Hitachi Capital Corporation's 87th Unsecured Straight Bond
(with Limited Interbond Pari Passu Clause)**

Tokyo, January 27, 2021 --- Hitachi Capital Corporation (President & CEO: Seiji Kawabe) wishes to announce that it has determined the following terms and conditions for the issuance of its 87th unsecured straight bond.

- Description -

1.	Total issue amount	¥ 30 billion
2.	Denomination per bond	¥ 100 million
3.	Interest rate	0.060% per annum
4.	Payment amount	¥100 per ¥100 bond face value
5.	Redemption price	¥100 per ¥100 bond face value
6.	Redemption date	The principal of the bond will be redeemed in full on January 19, 2024
7.	Interest payment dates	January 20 and July 20 of each year (The first Interest payment date: July 20, 2021)
8.	Offering period	January 27, 2021
9.	Payment date	February 2, 2021
10.	Offering method	Offering to the general public
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure this bond.
12.	Financial covenants	Negative pledge clause (with limited interbond pari passu clause)
13.	Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.
14.	Place for handling subscriptions	Head office and domestic branches of underwriters
15.	Financial agent	MUFG Bank, Ltd.
16.	Book-entry transfer institution	Japan Securities Depository Center, Incorporated
17.	Ratings (to be obtained)	A+ (Rating and Investment Information, Inc.) #AA-/Positive (Japan Credit Rating Agency, Ltd.)

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