

Corporate Information

Corporate Profile (As of April 1, 2021)

Company Name Mitsubishi HC Capital Inc.

Head Office 5-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo, 100-6525, Japan

Date of Incorporation April 12, 1971

Paid-in Capital ¥33,196,047,500

Representative Director, President & CEO Takahiro Yanai

Number of Employees 8,645 (As of June 30, 2021)

Fiscal Year-End March 31



Important Business Integration Procedures

As announced in the September 24, 2020 news release "Notice concerning Conclusion of Agreement on Business Integration through Merger between Mitsubishi UFJ Lease and Hitachi Capital," based on resolutions of extraordinary general meetings of shareholders of the two companies on February 26, 2021, the two companies carried out a business integration in the form of an absorption-type merger, in which Mitsubishi UFJ Lease & Finance was the surviving company and Hitachi Capital was the merged company, with an effective date of April 1, 2021. Also effective April 1, 2021, the trade name of the new integrated company was changed to Mitsubishi HC Capital Inc.



November 24, 2020	Business integration agreement and merger agreement formed
December 31, 2020	Record date of the extraordinary general meetings of shareholders (both companies)
February 26, 2021	Extraordinary general meetings of shareholders (both companies)
April 1, 2021	Launch of Mitsubishi HC Capital (new integrated company)

Stock Information (As of April 1, 2021)

Shares Authorized shares: 4,800,000,000
Issued shares: 1,466,912,244

Stock Listings First Section of the Tokyo Stock Exchange (TSE)
First Section of the Nagoya Stock Exchange (NSE)
Security code: 8593

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation
4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8212, Japan

Accounting Auditor Deloitte Touche Tohmatsu LLC

Major Shareholders

Name	Shares held	Ownership (%)
Mitsubishi Corporation	240,528,696	16.39
Mitsubishi UFJ Financial Group, Inc.	208,345,981	14.20
Hitachi, Ltd.	199,062,180	13.57
MUFG Bank, Ltd.	50,348,620	3.43
The Master Trust Bank of Japan, Ltd. (Trust account)	50,068,510	3.41
Custody Bank of Japan, Ltd. (Trust account)	49,414,500	3.36
Meiji Yasuda Life Insurance Company	31,100,390	2.12
Mitsubishi UFJ Trust and Banking Corporation	28,431,000	1.93
JPMorgan Securities Japan Co., Ltd.	16,750,123	1.14
Custody Bank of Japan, Ltd. (Trust account)	12,364,220	0.84

Distribution of Shareholders



* Treasury stock is included in "private investors, etc."

External Credit Ratings

Rating Agency	Long-term	Short-term
Japan Credit Rating Agency, Ltd. (JCR)	AA	J-1+
Rating and Investment Information, Inc. (R&I)	AA-	a-1+
Moody's	A3	—
S&P	A-	A-2