

Reporting on sustainability bond funding allocation and its environmental and social impacts (as of the end of March, 2025)

♦ Funding allocation

The funding allocation of the net proceeds of 9,960 million yen from the 8th Unsecured Bond (Sustainability Bond) issued on July 27, 2023 is 8,036 million yen for green projects and 1,924 million yen for social projects, as described below. There are no unallocated proceeds. (As of the end of March, 2025).

♦ Environmental and Social Impacts

<Green Projects>

The environmental impacts of green projects are as follows.

| Green Bond Principles Eligible Category | Eligible Projects | Reporting Metrics | | | Allocation of Funds (Millions of yen) |
|--|---|--|-------------------------------|------------------------------|---|
| | | Certification status | Asset Type | Balance (Millions of yen) | |
| Green Buildings | New loans, investments, and refinancing for the development and acquisition of properties (office buildings/warehouses) that have received green building | Four stars in DBJ Green Building Certification | Office building (2 buildings) | 6,850 | 8,036 |
| | | Four stars in DBJ Green Building Certification | Warehouse*1 | 1,186 | |

*1 Warehouses without freezing or refrigeration facilities

(As of the end of March 2025)

As stated in the press release "Announcement Concerning Company Split (Simplified Absorption-type Company Split)" dated December 20, 2024, the green building assets have been transferred to Mitsubishi HC Capital Realty Inc., a wholly-owned subsidiary of the Company. Please refer to the press release for details.

<https://www.mitsubishi-hc-capital.com/english/investors/library/pressrelease/pdf/2024122002.pdf>

<Social Projects>

The social impacts of social projects are as follows.

| Social Bond Principles Eligible Category | Eligible Projects | Reporting Metrics | Allocation of Funds (Millions of yen) |
|---|---|--|---|
| Access to Essential Services | Nursing reward and Medical fee receivable factoring | Number of Eligible Projects executed (annual basis): 12 | 1,924 |
| | | Cumulative amount of Eligible Projects (annual basis): 7,557 million yen*2 | |

*2 The balance of the eligible projects as of the end of March 2025 is 3,149 million yen.

(As of the end of March 2025, period: April 2024 to March 2025)